



AGENDA
MONTGOMERY TOWNSHIP
BOARD OF SUPERVISORS
OCTOBER 14, 2024
7:00 P.M.

www.montgomerytp.org

Tanya C. Bamford
Candyce Fluehr Chimera
Annette M. Long
Beth A. Staab
Audrey R. Ware

Carolyn McCreary
Township Manager

1. Call Meeting to Order
2. Pledge of Allegiance
3. Announcements
4. Public Comment
5. Consent Agenda:
 - Minutes of September 23, 2024 Meeting
 - Ratification of the October 7, 2024 Bills
 - Escrow Release No. 1 – Atlas Broadband Solutions, LLC
 - Escrow Release No. 3 – Bharatiya Temple Phase 2

Public Safety:

6. Recognition of Fire Prevention Week

Planning and Zoning:

7. Review of Zoning Hearing Board Applications

Administration and Finance:

8. Authorization to Purchase AV Upgrades to Police Roll Call Room
9. Authorization for Avaya IP Office Upgrade for Cloud Transition
10. Update to Authorized Bank Signers and Administration of Township Depositories

Old Business:

New Business:

11. Adjournment

MONTGOMERY TOWNSHIP BOARD OF SUPERVISORS
BOARD ACTION SUMMARY
Item #03

SUBJECT: Announcements
MEETING DATE: October 14, 2024
BOARD LIAISON:
INITIATED BY: Candyce Fluehr Chimera, Chairwoman

- Autumn Festival is this Saturday, October 19th from Noon to 5pm at William F. Maule Park at Windlestrae. While there are no fireworks this year, we invite you to join us for many of your returning favorites, including inflatable amusements, hayrides, pumpkin decorating, scarecrow making, helicopter landing, police K-9 demonstrations, face painting, pony rides, petting zoo, and police/fire department displays. Follow our social media and check our website for more details.

MONTGOMERY TOWNSHIP BOARD OF SUPERVISORS
BOARD ACTION SUMMARY
Item #04

SUBJECT: Public Comment
MEETING DATE: October 14, 2024
BOARD LIAISON:
INITIATED BY: Candyce Fluehr Chimera, Chairwoman

BACKGROUND:

Persons wishing to make public comment during this meeting on any items not listed on the agenda may do so at this time.

Please come forward to the microphone and state your name and address for the record.

MONTGOMERY TOWNSHIP BOARD OF SUPERVISORS
BOARD ACTION SUMMARY
Item #05

SUBJECT: Consent Agenda
MEETING DATE: October 14, 2024
BOARD LIAISON:
INITIATED BY:

BACKGROUND:

MOTION TO APPROVE THE CONSENT AGENDA AS PRESENTED for the following:

- Minutes of the September 23, 2024 Board meeting
- Ratification of Payment of Bills on October 7, 2024
- Escrow Release No. 1 – Atlas Broadband Solutions, LLC
- Escrow Release No. 3 – Bharatiya Temple Phase 2

- 1) Motion by: _____ Second by: _____
- 2) Chairwoman will ask for public comment.
- 3) Chairwoman will call for a vote.

**MINUTES OF MEETING
MONTGOMERY TOWNSHIP BOARD OF SUPERVISORS
SEPTEMBER 23, 2024**

1. Call to Order: The September 23, 2024 action meeting of the Montgomery Township Board of Supervisors was held at the Montgomery Township Municipal Building, 1001 Stump Road, Montgomeryville, PA. Chairwoman Candyce Fluehr Chimera called the meeting to order at 7:00 p.m.

IN ATTENDANCE:

Chair Candyce Fluehr Chimera
Vice-Chair Audrey R. Ware
Supervisor Tanya C. Bamford
Supervisor Annette M. Long
Supervisor Beth A. Staab
Township Solicitor John Walko, Esq.

ALSO IN ATTENDANCE:

Acting Police Chief William R. Peoples
Fire Chief William Wiegman
Director of Finance Brian Shapiro
Director of Planning & Zoning Marianne McConnell
Director of Public Works Greg Reiff
Director of Recreation & Comm. Ctr. Floyd Shaffer
Director of IT Richard Grier
Recording Secretary Deborah Rivas

2. & 3. Pledge of Allegiance and Announcements: Following the Pledge of Allegiance, Ms. Chimera made the following announcements: Autumn Festival will be held on October 19th from Noon to 5 pm at the William F. Maule Park at Windlestrae. The Montgomery County Board of Commissioners and Salary Board will host their next “Board on the Road” public meeting at the Montgomery Township Building on October 10th at 6 pm.

4. Public Comment: There was none when Ms. Chimera called for public comment.

5. Consent Agenda:

MOTION: Upon motion by Ms. Chimera, seconded by Ms. Long, and unanimously carried (5-0), the minutes of the September 9, 2024 Board meeting and the Payment of Bills for September 23, 2024 in the amount of \$1,032,581.50 were approved as submitted.

Presentation:

6. Hope Card Program for Domestic Violence Survivors: Noah Marlier, Prothonotary of Montgomery County, appeared before the Board to discuss several new initiatives being launched this year. The Hope Card Program is for domestic violence survivors who are granted a Protection From Abuse Order. The wallet-sized card is mailed to the victim and contains key information about their PFA order. The victim can carry this card on their person to present to law enforcement when needed, rather than have the complete order in their possession.

Planning and Zoning:

7. Panera Bread – Preliminary/Final Land Development – Ms. McConnell introduced the application to construct a new Panera Bread restaurant on a pad site within the Airport Square Shopping Center located at 801 Bethlehem Pike. The applicant proposes a 4,300-square-foot restaurant with 556 square-foot outdoor patio area, drive-through, bypass lanes, and associated parking and landscaping. James Garrity, Esquire, representing the applicant, Airport Square, and Ronald Klos, Jr., P.E., of Bohler Engineering, presented the plan and discussed the waivers requested. Mr. Garrity stated that two issues needed to be discussed further. The first issue was the sidewalks that were requested by the Board previously. The applicant is willing to install one of the two requested and asked the Board to determine which one they prefer. After considerable discussion, the Board agreed that they preferred Option #1, which is the sidewalk along Bethlehem Pike to the end of the property. The Board asked if the sidewalk could be turned towards the shopping center at the end to deter walkers from entering Bethlehem Pike going straight. The second issue involved the timing of the required right-of-way temporary construction easements. Mr. Garrity stated that he and Mr. Walko agreed that the dedicated right-of-way agreements would be signed, held by the Township, and not recorded until all parties were ready to move forward.

MOTION: Upon motion by Ms. Chimera, seconded by Ms. Bamford, and unanimously carried (5-0), the Board adopted Resolution 2024-19, approving the preliminary/final land development application, with requested waivers, submitted by Re Plus Airport Square, LLC c/o The Wilder Companies, LTD.

8. 109 Holly Drive Two Lot Subdivision – Preliminary/Final Land Development: Ms. McConnell reported that the applicant is proposing to subdivide an existing 50,329 square foot parcel within the R-2 residential district into two lots by reestablishing the original property lines from the 1962 Holly Drive Corp. subdivision. The applicant proposes to remove the existing house and swimming pool and construct two new single-family detached dwellings to be served by public water and sanitary sewer. Scott Camburn, P.E., represented the applicant and addressed the concern about the covenants and restrictions placed on the parcels by noting that each recorded parcel deed will have the covenants and restrictions stated there.

MOTION: Upon motion by Ms. Chimera, seconded by Ms. Long, and unanimously carried (5-0), the Board adopted Resolution 2024-20, approving the preliminary/final land development application with requested waivers for Aston Enterprises, LLC.

9. Amendments to Covenants and Restrictions – Gwynedd Pointe HOA: Mr. Walko reported that on or around August 27, the Township received correspondence from Stefan Richter, Esq., representing the Gwynedd Pointe HOA. He advised that the Township's governing body must approve any amendment to the Declaration of Covenants, Restrictions, Easements, Charges, and Liens. The proposed amendment intends to stop short-term rentals and ensure that only a portion of the community would be leased. Mr. Walko reviewed the documents and indicated

that they had no impact on the Township. This formality was included in many HOA documents from years past.

MOTION: Upon motion by Ms. Bamford, seconded by Ms. Staab, and unanimously carried (5-0), the Board approved the Amendment to Declaration of Covenants, Restrictions, Easements, Charges and Liens for Gwynedd Pointe Homeowners Association Implementing Leasing Restrictions.

Parks and Recreation:

10. Discussion of Refurbishment of Farmhouse at Windlestrae Park – Mr. Shaffer introduced Moria Giordano, a Park and Recreation Board member. Ms. Giordano summarized the steps taken to visualize refurbishing the farmhouse at Maule Park at Windlestrae. Joe Phillips, AIA and Jim Linske, AIA of Phillips & Donovan Architects, LLC were hired to evaluate and conduct a feasibility study of the potential uses of the vacant farmhouse. Mr. Phillips and Mr. Linske discussed their slide presentation and their project evaluation. The final concept included an addition to the building and the elimination of the second floor of the farmhouse. The estimated cost, which did not include sitework, was \$1,447,702.75. In addition, funds would be needed for displays, educational items and technology. Discussion followed. The estimated timeframe to complete the project would be approximately 1 ½ years. Ms. Bamford stated that she was aware of grants awarded for historical renovations and those could be pursued. Ms. Bamford also thanked the Park and Recreation Board members for their hard work on the feasibility study. Ms. Chimera said that she looked forward to figuring out how to budget for and accomplish this project with fund raising and grants.

Public Safety:

11. National Preparedness Month & Promulgation of Updates to Emergency Operations Plan: Chief Wiegman reported that National Preparedness Month is an observance each September to raise awareness about the importance of preparing for disasters and emergencies that could happen at any time. This year's theme is "Start a Conversation" and focuses on discussing steps to get ready and stay safe during an emergency. Chief Wiegman also reported that Pennsylvania legislation requires that political subdivisions of the Commonwealth establish a local emergency management organization which is tasked with preparing, maintaining, and keeping current emergency operations plans, among other things. The Pennsylvania Emergency Management Agency suggests that the Emergency Operations Plan (EOP) be updated at least every two years or when most of the governing body changes. All the annexes in the plan have been reviewed and updated with current assets, personnel with contact information, and procedures.

MOTION: Upon motion by Ms. Chimera, seconded by Ms. Long, and unanimously carried (5-0), the Board recognized September as National Preparedness Month and promulgated the Emergency Operations Plan, directing the Emergency Management Coordinator to distribute the updated materials as required.

Old Business:

12. Rose Twig Bathroom Project - MTMSA – Ms. Bamford introduced Shannon Drosnock, Executive Director of the Montgomery Township Municipal Sewer Authority. Ms. Drosnock summarized the gift of a bathroom from the MTMSA to the Township to celebrate their 60th Anniversary. The MTMSA agreed to budget \$500,000.00 for the project. The bid for the project came in higher than expected, pushing the “projected” total cost to \$152,000.00 over the capped amount. MTMSA is committed to the \$500,000.00 but will not spend any more money on the project. MTMSA will hold a special meeting to either award or reject the bid on October 1, 2024. MTMSA will eliminate the project going forward if the bid is rejected, per Ms. Drosnock. Additional costs, including an ADA-compliant path to access the bathroom and site work, are expected. Discussion followed. Board members expressed concerns about funding the extra costs. When asked about financing, Mr. Shapiro explained that the current projected capital fund does not include this project or the previously discussed farmhouse project, so any funds needed will have to be either cut from other projects or revenues raised. The current capital fund will be significantly reduced by 2026 or 2027. Public comments were made by the following residents: Jeremy Dombrowski of 218 Tudor Drive, Jason Ropars and daughter Hannah of 105 Citadel Court, Patrick Brennan of 129 Preston Drive, Marcie DeSantis of 113 Tudor Drive, Brian Revocable of 102 Kidalas Court, Jess Jastrzemski of 103 Copperleaf Circle, Missy Damm of 103 Brittany Place, Kristin Mark of 120 Drayton Circle, Bryan Bart of 218 Abbey Lane, and Dan Amate of 424 S. Stone Ridge Drive. Comments included how a bathroom addition to Rose Twig Park would be a significant asset to Township residents of all ages; the bathroom cost will not be less in the future and should be considered now; the boys teams play at Maule Park, which has a bathroom, and the girls play at Rose Twig, which does not; the long distance to use the bathroom at Maule; and in addition to sports organizations, the park is also used for summer programs. The Board inquired of Mr. Reiff how the addition of a bathroom would impact the staff at the Public Works Department. Mr. Reiff indicated that there have been issues at both existing bathrooms regarding vandalism and misuse, and the Township may need to hire a service to clean the bathrooms in the future, as it’s not fair to ask the crew to clean up the messes that are found. Ms. Chimera inquired if the MTBSA would be willing to add a minimal cost to registrations to help the Township pay for cleaning the bathrooms. Mr. Dombrowski stated that the organization had voted to add \$5 to each registrant several years ago but did not pursue doing so after. Mr. Bart suggested that all sports organizations be requested to supplement the costs associated with the additional bathroom and inquired if the Board would permit sponsorships to help generate funding as well. The Board said that they would entertain sponsorships in the future.

MOTION: Upon motion by Ms. Chimera, seconded by Ms. Bamford, and unanimously carried (5-0), the Board approved the additional funding necessary to complete the Rose Twig Bathroom project.

New Business:

13. Department Reports: Monthly reports were submitted by each department for activity in the month of August.

14. Committee Liaison Reports: Ms. Long reported that the Public Safety Committee discussed the hiring of two new Police Officers, the proposed traffic ordinance changes and the announcement of Acting Chief William Peoples.

15. Adjournment: Upon motion by Ms. Chimera and seconded by Ms. Long, the meeting was adjourned at 9:24 p.m.

Respectfully submitted,

Deborah A. Rivas, Recording Secretary



Montgomery Township, PA

Check Report

By Check Number

Date Range: 09/24/2024 - 10/03/2024

Vendor Number	Vendor Name	Payment Date	Payment Type	Discount Amount	Payment Amount	Number
Bank Code: POOL AP-APBNK						
MT000150	Alphagraphics Lansdale	09/24/2024	Regular	0.00	249.41	99643
MT004435	Daniel Perez	09/24/2024	Regular	0.00	120.00	99644
MT004443	Mainstreet Leasing Inc.	09/24/2024	Regular	0.00	200.00	99645
PAYR-EIT WAGE	HAB EIT	09/26/2024	Regular	0.00	20.59	99646
PAYR-IAFF	Montgomery Township Professional	09/26/2024	Regular	0.00	300.30	99647
MT002733	Montgomery County Conservation District	10/01/2024	Regular	0.00	2,500.00	99648
MT000040	Acme Uniforms For Industry	10/03/2024	Regular	0.00	416.74	99649
MT000046	Adam J. Morrow	10/03/2024	Regular	0.00	150.00	99650
MT000050	Adam Zwislewski	10/03/2024	Regular	0.00	420.00	99651
MT000075	Airgas, Inc.	10/03/2024	Regular	0.00	337.20	99652
MT000167	Amazon.com Services, Inc	10/03/2024	Regular	0.00	4,424.15	99653
MT000233	Angel G. Mejias	10/03/2024	Regular	0.00	350.00	99654
MT000279	AramSCO, Inc.	10/03/2024	Regular	0.00	1,017.16	99655
MT000325	Atlas Copco Compressors LLC	10/03/2024	Regular	0.00	1,690.00	99656
MT000342	B Safe LLC	10/03/2024	Regular	0.00	431.00	99657
MT004427	Bergey's Ford of Lansdale	10/03/2024	Regular	0.00	2,279.76	99658
MT000392	Bergey's Wholesale Parts	10/03/2024	Regular	0.00	93.74	99659
MT000435	Bishop Wood Products, Inc	10/03/2024	Regular	0.00	200.00	99660
MT000467	Brandi Blusiewicz	10/03/2024	Regular	0.00	200.00	99661
MT000469	Brandon Uzdzienski	10/03/2024	Regular	0.00	50.00	99662
MT000504	Bridge Global Services	10/03/2024	Regular	0.00	6,696.00	99663
MT000511	Britton Industries, Inc.	10/03/2024	Regular	0.00	2,250.00	99664
MT004376	Bucks-Mont Party Rental	10/03/2024	Regular	0.00	3,209.29	99665
MT000544	BuxMont Awards and Engraving	10/03/2024	Regular	0.00	28.40	99666
MT000552	C.E.S.	10/03/2024	Regular	0.00	46.10	99667
MT000567	Canon Financial Services, Inc	10/03/2024	Regular	0.00	2,594.03	99668
MT000585	Carlos A. Gonzalez Jr	10/03/2024	Regular	0.00	250.00	99669
MT000632	CDW Government, Inc.	10/03/2024	Regular	0.00	43,777.82	99670
MT000637	Cenero, LLC	10/03/2024	Regular	0.00	525.00	99671
MT004447	Christopher M. DiMauro	10/03/2024	Regular	0.00	30.00	99672
MT000786	COMCAST	10/03/2024	Regular	0.00	10.52	99673
MT000786	COMCAST	10/03/2024	Regular	0.00	259.39	99674
MT000786	COMCAST	10/03/2024	Regular	0.00	21.00	99675
MT000832	County Roofers, Inc.	10/03/2024	Regular	0.00	730.00	99676
MT004435	Daniel Perez	10/03/2024	Regular	0.00	120.00	99677
MT000917	David Boice	10/03/2024	Regular	0.00	345.00	99678
MT000941	Davidheiser's Inc.	10/03/2024	Regular	0.00	195.00	99679
MT000999	Derek Muller	10/03/2024	Regular	0.00	22.40	99680
MT001076	DVHT Delaware Valley Health Trust	10/03/2024	Regular	0.00	208,440.75	99681
MT001079	DVPLT Delaware Valley Property and Liability	10/03/2024	Regular	0.00	113,673.50	99682
MT001080	DVWCT Delaware Valley WC Trust	10/03/2024	Regular	0.00	81,291.50	99683
MT001091	E.M. Kutz, Inc.	10/03/2024	Regular	0.00	2,076.32	99684
MT001193	EMS Educational Services Inc.	10/03/2024	Regular	0.00	25.00	99685
MT004446	Erin Gardner	10/03/2024	Regular	0.00	149.00	99686
MT001220	Established Traffic Control	10/03/2024	Regular	0.00	955.32	99687
MT001229	Eureka Stone Quarry, Inc.	10/03/2024	Regular	0.00	6,649.77	99688
MT001238	Exacthire	10/03/2024	Regular	0.00	1,275.00	99689
MT001355	Gary Davis	10/03/2024	Regular	0.00	100.00	99690
MT001379	George Allen Portable Toilets, Inc.	10/03/2024	Regular	0.00	1,104.00	99691
MT001398	Gilmore and Associates Inc.	10/03/2024	Regular	0.00	3,937.58	99692
MT001404	Glasgow, Inc.	10/03/2024	Regular	0.00	2,374.57	99693
MT001412	Glick Fire Equipment Company Inc	10/03/2024	Regular	0.00	3,758.14	99694
MT001426	Google Inc.	10/03/2024	Regular	0.00	21.60	99695
MT001427	Goose Squad L.L.C.	10/03/2024	Regular	0.00	900.00	99696

Check Report

Date Range: 09/24/2024 - 10/03/2024

Vendor Number	Vendor Name	Payment Date	Payment Type	Discount Amount	Payment Amount	Number
MT001536	Hilltown Township	10/03/2024	Regular	0.00	16,266.68	99697
MT001548	Home Depot Credit Services	10/03/2024	Regular	0.00	328.34	99698
MT001556	Horsham Township	10/03/2024	Regular	0.00	2,722.16	99699
MT001605	International Bronze, Ltd	10/03/2024	Regular	0.00	378.00	99700
MT001610	Interstate Battery Systems	10/03/2024	Regular	0.00	277.90	99701
MT004448	Jack Gormley	10/03/2024	Regular	0.00	150.00	99702
MT001643	Jacob Millevoi	10/03/2024	Regular	0.00	240.00	99703
MT003980	Jenny & David Heitler-Klevans	10/03/2024	Regular	0.00	600.00	99704
MT004263	John A. Otte	10/03/2024	Regular	0.00	150.00	99705
MT001856	John Bereschak	10/03/2024	Regular	0.00	250.00	99706
MT001868	John H. Mogensen	10/03/2024	Regular	0.00	50.00	99707
MT004308	Justin Tohanczyn	10/03/2024	Regular	0.00	50.00	99708
MT002037	Keith Garner	10/03/2024	Regular	0.00	1,200.00	99709
MT002038	Keith Grierson	10/03/2024	Regular	0.00	50.00	99710
MT002062	Kenco Hydraulics	10/03/2024	Regular	0.00	320.00	99711
MT002089	Keystone Municipal Services, Inc.	10/03/2024	Regular	0.00	6,900.00	99712
MT002120	Kirbybuilt Products, Inc.	10/03/2024	Regular	0.00	984.01	99713
MT002170	Kyle W. Stump	10/03/2024	Regular	0.00	350.00	99714
MT002255	Lenni Electric Corp	10/03/2024	Regular	0.00	2,005.74	99715
MT002338	Lower Gwynedd Township	10/03/2024	Regular	0.00	2,081.68	99716
MT002374	Magic by Stuart Inc.	10/03/2024	Regular	0.00	800.00	99717
MT004443	Mainstreet Leasing Inc.	10/03/2024	Regular	0.00	1,355.80	99718
MT002442	Mark Manjardi	10/03/2024	Regular	0.00	740.00	99719
MT002496	Mastertech Auto Service, LLC.	10/03/2024	Regular	0.00	549.47	99720
MT004444	Meenan Transmission and Clutch Service	10/03/2024	Regular	0.00	4,904.37	99721
MT002609	Michael Bean	10/03/2024	Regular	0.00	200.00	99722
MT002624	Michael J. Kunzig	10/03/2024	Regular	0.00	200.00	99723
MT002698	MJ Earl	10/03/2024	Regular	0.00	134.40	99724
MT002796	Moyer Indoor / Outdoor	10/03/2024	Regular	0.00	47.50	99725
MT004138	Napa Auto Parts	10/03/2024	Regular	0.00	54.55	99726
MT002873	New Britain Township	10/03/2024	Regular	0.00	2,150.38	99727
MT002937	North Wales Water Authority	10/03/2024	Regular	0.00	3,074.38	99728
MT002937	North Wales Water Authority	10/03/2024	Regular	0.00	253.58	99729
MT002937	North Wales Water Authority	10/03/2024	Regular	0.00	3,147.99	99730
MT002937	North Wales Water Authority	10/03/2024	Regular	0.00	15.87	99731
MT002957	Occupational Health Centers	10/03/2024	Regular	0.00	194.00	99732
MT002974	Omega Systems Consultants, Inc.	10/03/2024	Regular	0.00	4,810.00	99733
MT002975	OMG Bubbles	10/03/2024	Regular	0.00	1,217.00	99734
MT003009	PA Turnpike Toll By Plate	10/03/2024	Regular	0.00	10.30	99735
MT003044	Patrick Kerr	10/03/2024	Regular	0.00	300.00	99736
MT003076	PECO Energy	10/03/2024	Regular	0.00	60.22	99737
MT003077	PECO Energy	10/03/2024	Regular	0.00	370.73	99738
MT003086	Penn Care	10/03/2024	Regular	0.00	2,594.50	99739
MT003136	Petty Cash	10/03/2024	Regular	0.00	115.00	99740
ZZ001862	Pure Cleaners	10/03/2024	Regular	0.00	1,444.50	99741
MT003227	Rachel Brick	10/03/2024	Regular	0.00	250.00	99742
MT003299	Republic Services No. 320	10/03/2024	Regular	0.00	1,994.00	99743
MT003309	Rhythm Engineering	10/03/2024	Regular	0.00	11,705.00	99744
MT003436	Ryan Allison	10/03/2024	Regular	0.00	50.00	99745
MT003444	Ryan W. Irvin	10/03/2024	Regular	0.00	100.00	99746
MT003568	Sherwin Williams Company	10/03/2024	Regular	0.00	45.82	99747
MT003583	Signal Control Products, LLC	10/03/2024	Regular	0.00	760.00	99748
MT003596	Sleepy Hollow Enterprises, Inc	10/03/2024	Regular	0.00	2,700.00	99749
MT003600	SnapOn Industrial	10/03/2024	Regular	0.00	5,769.25	99750
MT003657	Staples Business Credit	10/03/2024	Regular	0.00	732.42	99751
MT003663	Stardust Entertainment	10/03/2024	Regular	0.00	400.00	99752
MT004445	Suyeon Noh	10/03/2024	Regular	0.00	140.00	99753
MT003790	TD Card Services	10/03/2024	Regular	0.00	6,843.64	99754
MT003830	The Fence Guys	10/03/2024	Regular	0.00	196.80	99755
MT003926	TopACourt, LLC	10/03/2024	Regular	0.00	16,834.60	99756
MT003931	Town Communications	10/03/2024	Regular	0.00	712.50	99757

Check Report

Date Range: 09/24/2024 - 10/03/2024

Vendor Number	Vendor Name	Payment Date	Payment Type	Discount Amount	Payment Amount	Number
MT003978	Turtle and Hughes Electrical and	10/03/2024	Regular	0.00	3,996.55	99758
MT003982	Tyler Technologies, Inc	10/03/2024	Regular	0.00	260.00	99759
MT004044	Vault Health	10/03/2024	Regular	0.00	250.00	99760
MT004049	Veritiv	10/03/2024	Regular	0.00	721.00	99761
MT004051	Verizon	10/03/2024	Regular	0.00	71.13	99762
MT004051	Verizon	10/03/2024	Regular	0.00	368.41	99763
MT004051	Verizon	10/03/2024	Regular	0.00	279.00	99764
MT004051	Verizon	10/03/2024	Regular	0.00	41.49	99765
MT004051	Verizon	10/03/2024	Regular	0.00	600.07	99766
MT004056	Verizon Wireless Services, LLC	10/03/2024	Regular	0.00	600.49	99767
MT004056	Verizon Wireless Services, LLC	10/03/2024	Regular	0.00	440.11	99768
MT004056	Verizon Wireless Services, LLC	10/03/2024	Regular	0.00	2,962.29	99769
MT004080	Vinay P. Setty	10/03/2024	Regular	0.00	280.00	99770
MT004189	William Tuttle	10/03/2024	Regular	0.00	150.00	99771
MT004198	Witmer Public Safety Group Inc.	10/03/2024	Regular	0.00	5,211.66	99772
PAYR-PBA	Police Benevolent Association	09/26/2024	Bank Draft	0.00	1,439.00	DFT0000368
PAYR-POL PEN	U.S. Bank	09/26/2024	Bank Draft	0.00	8,768.10	DFT0000369
PAYR-PA SCDU	PA SCDU	09/26/2024	Bank Draft	0.00	530.77	DFT0000370
PAYR-401	Empower Retirement	09/26/2024	Bank Draft	0.00	18,213.60	DFT0000371
PAYR-457	Empower Retirement	09/26/2024	Bank Draft	0.00	19,917.68	DFT0000372
PAYR-PHILA	City of Philadelphia	09/26/2024	Bank Draft	0.00	321.89	DFT0000373
PAYR-SITW	State of Pennsylvania	09/26/2024	Bank Draft	0.00	11,290.96	DFT0000374

Bank Code POOL AP Summary

Payment Type	Payable Count	Payment Count	Discount	Payment
Regular Checks	226	130	0.00	632,857.41
Manual Checks	0	0	0.00	0.00
Voided Checks	0	0	0.00	0.00
Bank Drafts	7	7	0.00	60,482.00
EFT's	0	0	0.00	0.00
	233	137	0.00	693,339.41

All Bank Codes Check Summary

Payment Type	Payable Count	Payment Count	Discount	Payment
Regular Checks	226	130	0.00	632,857.41
Manual Checks	0	0	0.00	0.00
Voided Checks	0	0	0.00	0.00
Bank Drafts	7	7	0.00	60,482.00
EFT's	0	0	0.00	0.00
	233	137	0.00	693,339.41

Fund Summary

Fund	Name	Period	Amount
99	Claim on Pooled Cash	9/2024	61,372.30
99	Claim on Pooled Cash	10/2024	631,967.11
			693,339.41

MONTGOMERY TOWNSHIP BOARD OF SUPERVISORS
BOARD ACTION SUMMARY
Item # 05c

SUBJECT: Atlas Broadband 1011 Lansdale Avenue LDS-23-006
MEETING DATE: October 14, 2024
BOARD LIAISON: Candyce Fluehr Chimera, Chairwoman
INITIATED BY: Marianne McConnell, Director of Planning and Zoning

BACKGROUND:

Attached is a construction escrow release requested by Atlas Broadband for a two-lot subdivision on Lansdale Avenue, as recommended by the Township Engineer.

The original amount of escrow was \$74,784.60, held as a Letter of Credit with Univest Bank and Trust Company. This is the first release request in the amount of \$8,600.00. The new balance will be \$66,184.60.

MOTION/RESOLUTION:

MOTION to authorize as part of the consent agenda.



GILMORE & ASSOCIATES, INC.
ENGINEERING & CONSULTING SERVICES

October 1, 2024

File No. 2305031

Carolyn McCreary, Manager
Montgomery Township
1001 Stump Road
Montgomeryville, PA 18936-9605

Reference: Atlas Broadband Solutions, LLC – LDS-23-006)
1011 Lansdale Avenue
Escrow Release 1

Dear Carolyn:

We have received and reviewed the Request for Escrow Release for the above-referenced project. This letter is to certify that the improvements noted on the enclosed escrow summary in the amount of \$8,600.00 have been completed. Please find enclosed a copy of our escrow calculations and the application for release of funds for your use.

Please note that the request to release line item A.1 (topsoil placement) was not included in our recommendation above as this work was not completed at the time of our review.

Please be advised that these improvements will be subject to a final inspection prior to dedication and again at the end of the maintenance period. Any deficiencies will be required to be corrected by the developer.

Should you have any further questions or require any additional information, please do not hesitate to contact our office.

Sincerely,

James P. Dougherty, P.E.
Senior Project Manager
Gilmore & Associates, Inc.

JPD/sl

Enclosure: Release of Escrow Form (10/1/24), Summary of Improvement Escrow Account (10/1/24), Developer's Request (9/17/24)

cc: Marianne McConnell, Director of Planning and Zoning
Mary Gambino, Project Coordinator – Montgomery Township
John Walko, Esq., Solicitor Kilkenny Law
Anthony Rossi - Atlas Broadband Solutions, Inc. – Applicant
Susan Rice, P.E. – STA Engineering, Inc.
Judith Stern Goldstein, ASLA, R.L.A. – Gilmore & Associates, Inc.
Damon Drummond, P.E., PTOE – Gilmore & Associates, Inc.

65 East Butler Avenue | Suite 100 | New Britain, PA 18901 | Phone: 215-345-4330 | Fax: 215-345-8606

RELEASE OF ESCROW FORM

James P. Dougherty, P.E.
Senior Project Manager
Gilmore & Associates, Inc.
65 East Butler Avenue, Suite 100
New Britain, PA 18901
215-345-4330

Date: 09/17/2024

Development: 1101 Lansdale Ave - Atlas Broadband - LDS-23-006
Release #: 1

G&A Project #: 2305031

Dear Mr. Dougherty:

This is an escrow release request in the amount of \$13,151.00. Enclosed is a copy of our escrow spreadsheet with the quantities noted.

ESCROW RELEASE REQUESTS ARE LIMITED TO ONE PER MONTH.

Ms. Carolyn McCreary
Township Manager
Montgomery Township
1001 Stump Road
Montgomeryville, PA 18936

Date: 10/01/2024

Dear Ms. McCreary

We have reviewed the developer's request for an escrow release. We therefore, recommend that \$8,600.00 be released. These improvements will be subject to a final observation prior to dedication and again at the end of the maintenance period. Any deficiencies will be required to be corrected by the developer.

James P. Dougherty 10/01/2024
James P. Dougherty, P.E., Senior Project Manager, Gilmore & Associates, Inc.

Resolution # _____

WHEREAS, a request for release of escrow was received from Atlas Broadband Solutions, Inc. for 1101 Lansdale Ave - Atlas Broadband - LDS-23-006, in the amount of \$13,151.00, on the representation that work set forth in the Land Development Agreement to the extent has been completed and; WHEREAS, said request has been reviewed by the Township Engineer who recommends release of \$8,600.00; NOW, THEREFORE, BE IT RESOLVED by the Board of Supervisors of Montgomery Township that we do hereby authorize release of \$8,600.00; in accordance with the developer's request, and the officers of the Township are authorized to take the necessary action to obtain release of said sum. BE IT FURTHER RESOLVED that Township records indicate that escrow has been deposited via Letter of Credit with Montgomery Township in total sum of \$74,784.60 pursuant to a signed Land Development Agreement and that \$0.00 has previously been released from escrow. Therefore, the action of the Board releasing said sum leaves a new balance of \$66,184.60 in escrow.

MOTION BY: _____
SECOND BY: _____
DATED: _____
RELEASED BY: _____
Department Director

VOTE: _____



ESCROW RELEASE NO.: 1

DATE PREPARED: 1-Oct-2024

PROJECT NAME: 1101 Lansdale Ave - Atlas Broadband	TOTAL ENGINEERING/LEGAL (CASH ESCROW): \$ 6,800.00	MONTGOMERY TOWNSHIP
DEVELOPER: Atlas Broadband Solutions, Inc.	TOTAL ADMINISTRATION (CASH ESCROW): \$ 2,500.00	TOWNSHIP NO.: LDS-23-006
ESCROW AGENT: Univest Bank and Trust Co.		G&A PROJECT NO.: 2305031
TYPE OF SECURITY: Letter of Credit	MAINTENANCE BOND AMOUNT (15%): \$ 10,197.90	AGREEMENT DATE: 16-May-2024

SUMMARY OF IMPROVEMENT ESCROW ACCOUNT	TOTAL COST	RELEASE REQUESTS			BALANCE
		CURRENT	PRIOR	TOTAL	
CONSTRUCTION	\$ 67,986.00	\$ 8,600.00	\$ -	\$ 8,600.00	\$59,386.00
ANNUAL 10% CONSTRUCTION COST INCREASE (Balance as of m/d/y = \$xx.xx)	\$ -	\$ -	\$ -	\$ -	\$ -
CONTINGENCY (10%)	\$ 6,798.60	\$ -	\$ -	\$ -	\$ 6,798.60
TOTAL	\$ 74,784.60	\$ 8,600.00	\$ -	\$ 8,600.00	\$ 66,184.60

CONSTRUCTION ITEMS	UNIT	QUANTITY	UNIT COST	TOTAL COST	CURRENT REQUEST		PRIOR REQUESTS		TOTAL REQUESTS (incl. current release)		AVAILABLE FOR RELEASE (incl. current release)	
					QTY	COST	QTY	COST	QTY	COST	QTY	COST
A. EARTHWORK												
1. Topsoil Placement	CY	555	\$ 8.20	\$ 4,551.00		\$ -		\$ -		\$ -	555.00	\$ 4,551.00
B. EROSION CONTROL												
1. Strip & Stockpile Topsoil	CY	650	\$ 3.50	\$ 2,275.00	650.00	\$ 2,275.00		\$ -	650.00	\$ 2,275.00		\$ -
2. Rock Construction Entrance	LS	1	\$ 2,000.00	\$ 2,000.00	1.00	\$ 2,000.00		\$ -	1.00	\$ 2,000.00		\$ -
3. 12" Filter Sock	LF	335	\$ 5.00	\$ 1,675.00	335.00	\$ 1,675.00		\$ -	335.00	\$ 1,675.00		\$ -
4. Tree Protection Fence	LF	550	\$ 3.00	\$ 1,650.00	550.00	\$ 1,650.00		\$ -	550.00	\$ 1,650.00		\$ -
5. Concrete Washout	LS	1	\$ 1,000.00	\$ 1,000.00	1.00	\$ 1,000.00		\$ -	1.00	\$ 1,000.00		\$ -
6. Temporary Seeding	LS	1	\$ 200.00	\$ 200.00		\$ -		\$ -		\$ -	1.00	\$ 200.00
C. STORM SEWER												
1. 4" PVC	LF	135	\$ 16.00	\$ 2,160.00		\$ -		\$ -		\$ -	135.00	\$ 2,160.00
2. 6" PVC	LF	85	\$ 18.00	\$ 1,530.00		\$ -		\$ -		\$ -	85.00	\$ 1,530.00
3. 10" PVC	LF	254	\$ 20.00	\$ 5,080.00		\$ -		\$ -		\$ -	254.00	\$ 5,080.00
4. 12" PVC	LF	13	\$ 22.00	\$ 286.00		\$ -		\$ -		\$ -	13.00	\$ 286.00
5. Yard Inlet	EA	4	\$ 2,000.00	\$ 8,000.00		\$ -		\$ -		\$ -	4.00	\$ 8,000.00
6. Pop-up emitter	EA	1	\$ 50.00	\$ 50.00		\$ -		\$ -		\$ -	1.00	\$ 50.00
D. SEEPAGE BED												
1. Excavation	CY	80	\$ 10.00	\$ 800.00		\$ -		\$ -		\$ -	80.00	\$ 800.00
2. AASHTO #3 Stone	TN	146	\$ 16.00	\$ 2,336.00		\$ -		\$ -		\$ -	146.00	\$ 2,336.00
3. Amended Soils	CY	41	\$ 40.00	\$ 1,640.00		\$ -		\$ -		\$ -	41.00	\$ 1,640.00
4. Permanent Seeding	SF	1,500	\$ 0.50	\$ 750.00		\$ -		\$ -		\$ -	1,500.00	\$ 750.00
E. SITE IMPROVEMENTS												
1. Concrete Sidewalk inc. 2A subbase	SF	600	\$ 12.00	\$ 7,200.00		\$ -		\$ -		\$ -	600.00	\$ 7,200.00
2. Driveway - 4 inch 2A Base	SY	506	\$ 8.00	\$ 4,048.00		\$ -		\$ -		\$ -	506.00	\$ 4,048.00
3. Driveway - 2 inch Wearing Course	SY	506	\$ 15.00	\$ 7,590.00		\$ -		\$ -		\$ -	506.00	\$ 7,590.00
F. LANDSCAPING												
1. Deciduous Tree - 2.5" caliper	EA	9	\$ 525.00	\$ 4,725.00		\$ -		\$ -		\$ -	9.00	\$ 4,725.00
2. Evergreen Tree - 8-10' Tall	EA	2	\$ 550.00	\$ 1,100.00		\$ -		\$ -		\$ -	2.00	\$ 1,100.00
3. Shrubs	EA	16	\$ 90.00	\$ 1,440.00		\$ -		\$ -		\$ -	16.00	\$ 1,440.00
G. MISCELLANEOUS												
1. Iron Pins	EA	2	\$ 325.00	\$ 650.00		\$ -		\$ -		\$ -	2.00	\$ 650.00
2. Concrete Monuments	EA	3	\$ 750.00	\$ 2,250.00		\$ -		\$ -		\$ -	3.00	\$ 2,250.00
3. As-Built Plan	LS	1	\$ 3,000.00	\$ 3,000.00		\$ -		\$ -		\$ -	1.00	\$ 3,000.00



ESCROW RELEASE NO.: 1

DATE PREPARED: 1-Oct-2024

PROJECT NAME: 1101 Lansdale Ave - Atlas Broadband	TOTAL ENG/INSP/LEGAL (CASH ESCROW): \$ 6,800.00	MONTGOMERY TOWNSHIP
DEVELOPER: Atlas Broadband Solutions, Inc.	TOTAL ADMINISTRATION (CASH ESCROW): \$ 2,500.00	TOWNSHIP NO.: LDS-23-006
ESCROW AGENT: Univest Bank and Truist Co.		G&A PROJECT NO.: 2305031
TYPE OF SECURITY: Letter of Credit	MAINTENANCE BOND AMOUNT (15%): \$ 10,197.90	AGREEMENT DATE: 16-May-2024

SUMMARY OF IMPROVEMENT ESCROW ACCOUNT	TOTAL COST	RELEASE REQUESTS			BALANCE
		CURRENT	PRIOR	TOTAL	
CONSTRUCTION	\$ 87,986.00	\$ 8,600.00	\$ -	\$ 8,600.00	\$59,386.00
ANNUAL 10% CONSTRUCTION COST INCREASE (Balance as of m/d/y = \$xx.xx)	\$ -	\$ -	\$ -	\$ -	\$ -
CONTINGENCY (10%)	\$ 6,798.60	\$ -	\$ -	\$ -	\$ 6,798.60
TOTAL	\$ 74,784.60	\$ 8,600.00	\$ -	\$ 8,600.00	\$ 66,184.60

CONSTRUCTION ITEMS	UNIT	QUANTITY	UNIT COST	TOTAL COST	CURRENT REQUEST		PRIOR REQUESTS		TOTAL REQUESTS (Incl. current release)		AVAILABLE FOR RELEASE (incl. current release)	
					QTY	COST	QTY	COST	QTY	COST	QTY	COST
H. ANNUAL CONSTRUCTION COST INCREASE PER PA MPC \$509(h)												
1. 10% Annual Construction Cost Increase <i>(Balance as of m/d/y - \$x.xx)</i>	LS	1	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	1.00	\$ -
I. CONTINGENCY												
1. 10% Contingency <i>(Released upon certification of completion and receipt of Maintenance Bond)</i>	LS	1	\$ 6,798.60	\$ 6,798.60	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	1.00	\$ 6,798.60

DEVELOPER'S REQUEST

ESCROW RELEASE NO.: 1

DATE PREPARED: 17-Sep-2024

PROJECT NAME: 1101 Lansdale Ave - Atlas Broadband	TOTAL ENG/INSP/LEGAL (CASH ESCROW): \$ 6,800.00	MONTGOMERY TOWNSHIP
DEVELOPER: Atlas Broadband Solutions, Inc.	TOTAL ADMINISTRATION (CASH ESCROW): \$ 2,500.00	TOWNSHIP NO.: LDS-23-006
ESCROW AGENT:		G&A PROJECT NO.: 2023-05031
TYPE OF SECURITY: MAINTENANCE BOND AMOUNT (15%): \$ 10,197.90		AGREEMENT DATE:

SUMMARY OF IMPROVEMENT ESCROW ACCOUNT	TOTAL COST	RELEASE REQUESTS			BALANCE
		CURRENT	PRIOR	TOTAL	
CONSTRUCTION	\$ 67,986.00	\$ 13,151.00	\$ -	\$ 13,151.00	\$ 54,835.00
ANNUAL 10% CONSTRUCTION COST INCREASE (Balance as of m/d/y = \$xxxx)	\$ -	\$ -	\$ -	\$ -	\$ -
CONTINGENCY (10%)	\$ 6,798.60	\$ -	\$ -	\$ -	\$ 6,798.60
TOTAL	\$ 74,784.60	\$ 13,151.00	\$ -	\$ 13,151.00	\$ 61,633.60

CONSTRUCTION ITEMS	UNIT	QUANTITY	UNIT COST	TOTAL COST	CURRENT REQUEST		PRIOR REQUESTS		TOTAL REQUESTS (incl. current release)		AVAILABLE FOR RELEASE (incl. current release)	
					QTY	COST	QTY	COST	QTY	COST	QTY	COST
A. EARTHWORK												
1. Topsoil Placement	CY	555	\$ 8.20	\$ 4,551.00	555.00	\$ 4,551.00		\$ -	555.00	\$ 4,551.00		\$ -
B. EROSION CONTROL												
1. Strip & Stockpile Topsoil	CY	650	\$ 3.50	\$ 2,275.00	650.00	\$ 2,275.00		\$ -	650.00	\$ 2,275.00		\$ -
2. Rock Construction Entrance	LS	1	\$ 2,000.00	\$ 2,000.00	1.00	\$ 2,000.00		\$ -	1.00	\$ 2,000.00		\$ -
3. 12" Filter Sock	LF	335	\$ 5.00	\$ 1,675.00	335.00	\$ 1,675.00		\$ -	335.00	\$ 1,675.00		\$ -
4. Tree Protection Fence	LF	550	\$ 3.00	\$ 1,650.00	550.00	\$ 1,650.00		\$ -	550.00	\$ 1,650.00		\$ -
5. Concrete Washout	LS	1	\$ 1,000.00	\$ 1,000.00	1.00	\$ 1,000.00		\$ -	1.00	\$ 1,000.00		\$ -
6. Temporary Seeding	LS	1	\$ 200.00	\$ 200.00		\$ -		\$ -		\$ -	1.00	\$ 200.00
C. STORM SEWER												
1. 4" PVC	LF	135	\$ 16.00	\$ 2,160.00		\$ -		\$ -		\$ -	135.00	\$ 2,160.00
2. 6" PVC	LF	85	\$ 18.00	\$ 1,530.00		\$ -		\$ -		\$ -	85.00	\$ 1,530.00
3. 10" PVC	LF	254	\$ 20.00	\$ 5,080.00		\$ -		\$ -		\$ -	254.00	\$ 5,080.00
4. 12" PVC	LF	13	\$ 22.00	\$ 286.00		\$ -		\$ -		\$ -	13.00	\$ 286.00
5. Yard Inlet	EA	4	\$ 2,000.00	\$ 8,000.00		\$ -		\$ -		\$ -	4.00	\$ 8,000.00
6. Pop-up emitter	EA	1	\$ 50.00	\$ 50.00		\$ -		\$ -		\$ -	1.00	\$ 50.00
D. SEEPAGE BED												
1. Excavation	CY	80	\$ 10.00	\$ 800.00		\$ -		\$ -		\$ -	80.00	\$ 800.00
2. AASHTO #3 Stone	TN	146	\$ 16.00	\$ 2,336.00		\$ -		\$ -		\$ -	146.00	\$ 2,336.00
3. Amended Soils	CY	41	\$ 40.00	\$ 1,640.00		\$ -		\$ -		\$ -	41.00	\$ 1,640.00
4. Permanent Seeding	SF	1,500	\$ 0.50	\$ 750.00		\$ -		\$ -		\$ -	1,500.00	\$ 750.00
E. SITE IMPROVEMENTS												
1. Concrete Sidewalk inc. 2A subbase	SF	600	\$ 12.00	\$ 7,200.00		\$ -		\$ -		\$ -	600.00	\$ 7,200.00
2. Driveway - 4 inch 2A Base	SY	506	\$ 8.00	\$ 4,048.00		\$ -		\$ -		\$ -	506.00	\$ 4,048.00
3. Driveway - 2 inch Wearing Course	SY	506	\$ 15.00	\$ 7,590.00		\$ -		\$ -		\$ -	506.00	\$ 7,590.00
F. LANDSCAPING												
1. Deciduous Tree - 2.5" caliper	EA	9	\$ 525.00	\$ 4,725.00		\$ -		\$ -		\$ -	9.00	\$ 4,725.00
2. Evergreen Tree - 8-10' Tall	EA	2	\$ 550.00	\$ 1,100.00		\$ -		\$ -		\$ -	2.00	\$ 1,100.00
3. Shrubs	EA	16	\$ 90.00	\$ 1,440.00		\$ -		\$ -		\$ -	16.00	\$ 1,440.00
G. MISCELLANEOUS												
1. Iron Pins	EA	2	\$ 325.00	\$ 650.00		\$ -		\$ -		\$ -	2.00	\$ 650.00
2. Concrete Monuments	EA	3	\$ 750.00	\$ 2,250.00		\$ -		\$ -		\$ -	3.00	\$ 2,250.00
3. As-Built Plan	LS	1	\$ 3,000.00	\$ 3,000.00		\$ -		\$ -		\$ -	1.00	\$ 3,000.00

DEVELOPER'S REQUEST

ESCROW RELEASE NO.: 1

DATE PREPARED: 17-Sep-2024

PROJECT NAME: 1101 Lansdale Ave - Atlas Broadband	TOTAL ENG/INSP/LEGAL (CASH ESCROW): \$ 6,800.00	MONTGOMERY TOWNSHIP
DEVELOPER: Atlas Broadband Solutions, Inc.	TOTAL ADMINISTRATION (CASH ESCROW): \$ 2,500.00	TOWNSHIP NO.: LDS-23-006
ESCROW AGENT:		G&A PROJECT NO.: 2023-05031
TYPE OF SECURITY:	MAINTENANCE BOND AMOUNT (15%): \$ 10,197.90	AGREEMENT DATE:

SUMMARY OF IMPROVEMENT ESCROW ACCOUNT	TOTAL COST	RELEASE REQUESTS			BALANCE
		CURRENT	PRIOR	TOTAL	
CONSTRUCTION	\$ 67,986.00	\$ 13,151.00	\$ -	\$ 13,151.00	\$ 54,835.00
ANNUAL 10% CONSTRUCTION COST INCREASE (Balance as of m/d/y = \$xx.xx)	\$ -	\$ -	\$ -	\$ -	\$ -
CONTINGENCY (10%)	\$ 6,798.60	\$ -	\$ -	\$ -	\$ 6,798.60
TOTAL	\$ 74,784.60	\$ 13,151.00	\$ -	\$ 13,151.00	\$ 61,633.60

CONSTRUCTION ITEMS	UNIT	QUANTITY	UNIT COST	TOTAL COST	CURRENT REQUEST		PRIOR REQUESTS		TOTAL REQUESTS (incl. current release)		AVAILABLE FOR RELEASE (incl. current release)	
					QTY	COST	QTY	COST	QTY	COST	QTY	COST
H. ANNUAL CONSTRUCTION COST INCREASE PER PA MPC §509(h)												
1. 10% Annual Construction Cost Increase (Balance as of m/d/y - \$x.xx)	LS	1	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	1.00	\$ -
I. CONTINGENCY												
1. 10% Contingency (Released upon certification of completion and receipt of Maintenance Bond)	LS	1	\$ 6,798.60	\$ 6,798.60	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	1.00	\$ 6,798.60

MONTGOMERY TOWNSHIP BOARD OF SUPERVISORS
BOARD ACTION SUMMARY
Item # 05d

SUBJECT: Bharatiya Temple Cultural and Learning Center LDS#707
1612 County Line Road
MEETING DATE: October 14, 2024
BOARD LIAISON: Candyce Fluehr Chimera, Chairwoman
INITIATED BY: Marianne McConnell, Director of Planning and Zoning

BACKGROUND:

Attached is a construction escrow release requested by Bharatiya Temple for the Cultural and Learning Center, located at 1612 County Line Road, as recommended by the Township Engineer.

The original amount of escrow was \$1,144,826.10, held as cash with the Township. This is the third release requested, in the amount of \$18,697.00. The new balance would be \$891,722.60.

MOTION/RESOLUTION:

MOTION to authorize as part of the consent agenda.



GILMORE & ASSOCIATES, INC.
ENGINEERING & CONSULTING SERVICES

October 1, 2024

File No. 2013-04061-01

Carolyn McCreary, Township Manager
Montgomery Township
1001 Stump Road
Montgomeryville, PA 18936-9605

Reference: Bharatiya Temple Phase 2 - Cultural and Learning Center – LDS#707
Escrow Release 3

Dear Carolyn:

We have received and reviewed the Request for Escrow Release for the above-referenced project. We recommend the release of the sanitary sewer improvements noted on the enclosed escrow summary in the amount of \$18,697.00 as these are being held in escrow by the Montgomery Township Municipal Sewer Authority. Please find enclosed a copy of our escrow calculations and the application for release of funds for your use.

Should you have any further questions or require any additional information, please do not hesitate to contact our office.

Sincerely,

James P. Dougherty, P.E.
Senior Project Manager
Gilmore & Associates, Inc.

JPD/sl

Enclosure: Release of Escrow Form (10/1/24), Summary of Improvement Escrow Account (10/1/24), Developer's Request (9/16/24)

cc: Marianne McConnell, Director of Planning and Zoning – Montgomery Township
Mary Gambino, Project Coordinator – Montgomery Township
Bill Wiegman, Director of Fire Services – Montgomery Township
John Walko, Esq., Solicitor – Kilkenny Law
Praful Patel – Bharatiya Temple, Inc.
Krutee Shah, AIA, LEED AP – Paradigm
Bobby Patel – ICON Construction LLC
Rick Mast, P.E., Project Manager – Richard C. Mast Associates, P.C.

RELEASE OF ESCROW FORM

James P. Dougherty, P.E.
Senior Project Manager
Gilmore & Associates, Inc.
65 East Butler Avenue, Suite 100
New Britain, PA 18901
215-345-4330

Date: 09/16/2024

Development: Bharatiya Temple Cultural and Learning Center Ph II - LDS-707

G&A Project #: 2013-04061-01

Release #: 3

Dear Mr. Dougherty:

This is an escrow release request in the amount of \$18,697.00. Enclosed is a copy of our escrow spreadsheet with the quantities noted.

ESCROW RELEASE REQUESTS ARE LIMITED TO ONE PER MONTH.

Ms. Carolyn McCreary
Township Manager
Montgomery Township
1001 Stump Road
Montgomeryville, PA 18936

Date: 10/01/2024

Dear Ms. McCreary

We have reviewed the developer's request for an escrow release. We therefore, recommend that \$18,697.00 be released. These improvements will be subject to a final observation prior to dedication and again at the end of the maintenance period. Any deficiencies will be required to be corrected by the developer.

James P. Dougherty 10/01/2024
James P. Dougherty, P.E., Senior Project Manager, Gilmore & Associates, Inc.

Resolution # _____

WHEREAS, a request for release of escrow was received from Bharatiya Temple, Inc. for Bharatiya Temple Cultural and Learning Center Ph II - LDS-707, in the amount of \$18,697.00, on the representation that work set forth in the Land Development Agreement to the extent has been completed and; WHEREAS, said request has been reviewed by the Township Engineer who recommends release of \$18,697.00; NOW, THEREFORE, BE IT RESOLVED by the Board of Supervisors of Montgomery Township that we do hereby authorize release of \$18,697.00; in accordance with the developer's request, and the officers of the Township are authorized to take the necessary action to obtain release of said sum.
BE IT FURTHER RESOLVED that Township records indicate that escrow has been deposited via Cash with Montgomery Township in total sum of \$1,144,826.10 pursuant to a signed Land Development Agreement and that \$234,406.50 has previously been released from escrow. Therefore, the action of the Board releasing said sum leaves a new balance of \$891,722.60 in escrow.

MOTION BY: _____
SECOND BY: _____
DATED: _____
RELEASED BY: _____
Department Director

VOTE: _____



PROJECT NAME: Bharatiya Temple Cultural and Learning Center Ph II	TOTAL ENG/INSP/LEGAL (CASH ESCROW): \$ 45,000.00	MONTGOMERY TOWNSHIP
DEVELOPER: Bharaliya Temple, Inc.	TOTAL ADMINISTRATION (CASH ESCROW): \$ 5,000.00	TOWNSHIP NO.: LDS-707
ESCROW AGENT: Montgomery Township		G&A PROJECT NO.: 2013-04061-01
TYPE OF SECURITY: Cash	MAINTENANCE BOND AMOUNT (15%): \$ 156,112.65	AGREEMENT DATE: 26-May-2023

SUMMARY OF IMPROVEMENT ESCROW ACCOUNT	TOTAL COST	RELEASE REQUESTS			BALANCE
		CURRENT	PRIOR	TOTAL	
CONSTRUCTION	\$ 1,040,751.00	\$ 18,697.00	\$ 234,406.50	\$ 253,103.50	\$ 787,647.50
ANNUAL 10% CONSTRUCTION COST INCREASE (Balance as of mm/dd/yyyy = \$x,xxx.xx)	\$ -	\$ -	\$ -	\$ -	\$ -
CONTINGENCY (10%)	\$ 104,075.10	\$ -	\$ -	\$ -	\$ 104,075.10
TOTAL	\$ 1,144,826.10	\$ 18,697.00	\$ 234,406.50	\$ 253,103.50	\$ 891,722.60

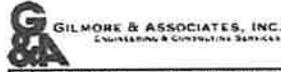
CONSTRUCTION ITEMS	UNIT	QUANTITY	UNIT COST	TOTAL COST	CURRENT REQUEST		PRIOR REQUESTS		TOTAL REQUESTS (incl. current release)		AVAILABLE FOR RELEASE (incl. current release)	
					QTY	COST	QTY	COST	QTY	COST	QTY	COST
A. SOIL EROSION AND SEDIMENT CONTROL												
1. Construction Entrance	EA	3	\$ 3,500.00	\$ 10,500.00	\$ -	\$ -	3.00	\$ 10,500.00	3.00	\$ 10,500.00	\$ -	\$ -
2. Concrete Washout	EA	1	\$ 850.00	\$ 850.00	\$ -	\$ -	1.00	\$ 850.00	1.00	\$ 850.00	\$ -	\$ -
3. 12 inch Filter Sock	LF	666	\$ 8.50	\$ 5,661.00	\$ -	\$ -	666.00	\$ 5,661.00	666.00	\$ 5,661.00	\$ -	\$ -
4. NAG S75 Erosion Control Matting	SY	4,030	\$ 2.25	\$ 9,067.50	\$ -	\$ -	4,030.00	\$ 9,067.50	4,030.00	\$ 9,067.50	\$ -	\$ -
5. Filter Bag Inlet Protection	EA	19	\$ 150.00	\$ 2,850.00	\$ -	\$ -	19.00	\$ 2,850.00	19.00	\$ 2,850.00	\$ -	\$ -
6. Temporary Seeding-Topsoil Stockpiles	LS	1	\$ 500.00	\$ 500.00	\$ -	\$ -		\$ -		\$ -	1.00	\$ 500.00
B. DEMOLITION AND CLEARING												
1. Clearing and Grubbing	LS	1	\$ 5,000.00	\$ 5,000.00	\$ -	\$ -	1.00	\$ 5,000.00	1.00	\$ 5,000.00	\$ -	\$ -
2. Existing Curb Removal and Disposal	LF	1,462	\$ 5.00	\$ 7,310.00	\$ -	\$ -	1,462.00	\$ 7,310.00	1,462.00	\$ 7,310.00	\$ -	\$ -
3. Existing Sidewalk Removal and Disposal	SF	2,377	\$ 4.00	\$ 9,508.00	\$ -	\$ -	2,377.00	\$ 9,508.00	2,377.00	\$ 9,508.00	\$ -	\$ -
4. Existing Paving Removal and Disposal	SY	2,750	\$ 3.00	\$ 8,250.00	\$ -	\$ -	2,750.00	\$ 8,250.00	2,750.00	\$ 8,250.00	\$ -	\$ -
5. Existing Stone Area Regrading/Removal	SY	4,840	\$ 0.50	\$ 2,420.00	\$ -	\$ -	4,840.00	\$ 2,420.00	4,840.00	\$ 2,420.00	\$ -	\$ -
6. Existing Inlet Removal and Disposal	EA	3	\$ 800.00	\$ 2,400.00	\$ -	\$ -	3.00	\$ 2,400.00	3.00	\$ 2,400.00	\$ -	\$ -
7. Existing Storm Piping Removal and Disposal	LF	257	\$ 4.00	\$ 1,028.00	\$ -	\$ -	257.00	\$ 1,028.00	257.00	\$ 1,028.00	\$ -	\$ -
C. EARTHWORK												
1. Strip Topsoil and Stockpile	LS	1	\$ 4,000.00	\$ 4,000.00	\$ -	\$ -	1.00	\$ 4,000.00	1.00	\$ 4,000.00	\$ -	\$ -
2. Cut Fill & Compact	CY	5,400	\$ 3.00	\$ 16,200.00	\$ -	\$ -	4,050.00	\$ 12,150.00	4,050.00	\$ 12,150.00	1,350.00	\$ 4,050.00
3. Rough Grade Site	SF	72,700	\$ 0.05	\$ 3,635.00	\$ -	\$ -	36,350.00	\$ 1,817.50	36,350.00	\$ 1,817.50	36,350.00	\$ 1,817.50
4. Respread Topsoil	LS	1	\$ 5,400.00	\$ 5,400.00	\$ -	\$ -		\$ -		\$ -	1.00	\$ 5,400.00
D. SANITARY SEWER												
1. Tie into Existing Main	EA	1	\$ 1,500.00	\$ 1,500.00	1.00	\$ 1,500.00	\$ -	\$ -	1.00	\$ 1,500.00	\$ -	\$ -
2. 6" SDR-26 Laterals	LF	347	\$ 25.00	\$ 8,675.00	347.00	\$ 8,675.00	\$ -	\$ -	347.00	\$ 8,675.00	\$ -	\$ -
3. Stone Envelope	TON	97	\$ 26.00	\$ 2,522.00	97.00	\$ 2,522.00	\$ -	\$ -	97.00	\$ 2,522.00	\$ -	\$ -
4. Grease Trap	EA	1	\$ 5,000.00	\$ 5,000.00	1.00	\$ 5,000.00	\$ -	\$ -	1.00	\$ 5,000.00	\$ -	\$ -
5. Testing (Air, Macrel and Vacuum)	LS	1	\$ 1,000.00	\$ 1,000.00	1.00	\$ 1,000.00	\$ -	\$ -	1.00	\$ 1,000.00	\$ -	\$ -
E. STORMWATER												
1. 15 in. HDPE	LF	1,356	\$ 40.00	\$ 54,240.00	\$ -	\$ -	1,356.00	\$ 54,240.00	1,356.00	\$ 54,240.00	\$ -	\$ -
2. Modifications to Ex. Outfall Structure	LS	1	\$ 1,300.00	\$ 1,300.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	1.00	\$ 1,300.00
3. Type C Inlet	EA	5	\$ 2,450.00	\$ 12,250.00	\$ -	\$ -	5.00	\$ 12,250.00	5.00	\$ 12,250.00	\$ -	\$ -
4. Type M Inlet	EA	3	\$ 2,350.00	\$ 7,050.00	\$ -	\$ -	3.00	\$ 7,050.00	3.00	\$ 7,050.00	\$ -	\$ -
5. Type M Inlet w/Mod. Box and Weir	EA	1	\$ 5,100.00	\$ 5,100.00	\$ -	\$ -	1.00	\$ 5,100.00	1.00	\$ 5,100.00	\$ -	\$ -
6. Yard Inlet 2'x2'	EA	6	\$ 1,500.00	\$ 9,000.00	\$ -	\$ -	6.00	\$ 9,000.00	6.00	\$ 9,000.00	\$ -	\$ -
7. Type DW Endwall	EA	1	\$ 3,000.00	\$ 3,000.00	\$ -	\$ -	1.00	\$ 3,000.00	1.00	\$ 3,000.00	\$ -	\$ -
8. Stone Envelope	TON	380	\$ 15.00	\$ 5,700.00	\$ -	\$ -	380.00	\$ 5,700.00	380.00	\$ 5,700.00	\$ -	\$ -
9. Infiltration Bed (Basin A)	EA	1	\$ 40,200.00	\$ 40,200.00	\$ -	\$ -	1.00	\$ 40,200.00	1.00	\$ 40,200.00	\$ -	\$ -
10. Sawcut Existing Pavement	LF	129	\$ 2.00	\$ 258.00	\$ -	\$ -	129.00	\$ 258.00	129.00	\$ 258.00	\$ -	\$ -
11. Temporary Trench Restoration	SY	27	\$ 20.00	\$ 540.00	\$ -	\$ -	27.00	\$ 540.00	27.00	\$ 540.00	\$ -	\$ -
12. Permanent Roadway Restoration	SY	27	\$ 40.00	\$ 1,080.00	\$ -	\$ -	27.00	\$ 1,080.00	27.00	\$ 1,080.00	\$ -	\$ -
13. Rip Rap Apron	TON	13	\$ 150.00	\$ 1,950.00	\$ -	\$ -	13.00	\$ 1,950.00	13.00	\$ 1,950.00	\$ -	\$ -



PROJECT NAME: Bharatiya Temple Cultural and Learning Center Ph II	TOTAL ENGI/NSP/LEGAL (CASH ESCROW): \$ 45,000.00	MONTGOMERY TOWNSHIP
DEVELOPER: Bharatiya Temple, Inc.	TOTAL ADMINISTRATION (CASH ESCROW): \$ 5,000.00	TOWNSHIP NO.: LDS-707
ESCROW AGENT: Montgomery Township		G&A PROJECT NO.: 2013-04061-01
TYPE OF SECURITY: Cash	MAINTENANCE BOND AMOUNT (15%): \$ 156,112.65	AGREEMENT DATE: 28-May-2023

SUMMARY OF IMPROVEMENT ESCROW ACCOUNT	TOTAL COST	RELEASE REQUESTS			BALANCE
		CURRENT	PRIOR	TOTAL	
CONSTRUCTION	\$ 1,040,751.00	\$ 18,697.00	\$ 234,406.50	\$ 253,103.50	\$ 787,647.50
ANNUAL 10% CONSTRUCTION COST INCREASE (Balance as of mm/dd/yyyy = \$x,xxx.xx)	\$ -	\$ -	\$ -	\$ -	\$ -
CONTINGENCY (10%)	\$ 104,075.10	\$ -	\$ -	\$ -	\$ 104,075.10
TOTAL	\$ 1,144,826.10	\$ 18,697.00	\$ 234,406.50	\$ 253,103.50	\$ 891,722.60

CONSTRUCTION ITEMS	UNIT	QUANTITY	UNIT COST	TOTAL COST	CURRENT REQUEST		PRIOR REQUESTS		TOTAL REQUESTS (Incl. current release)		AVAILABLE FOR RELEASE (Incl. current release)	
					QTY	COST	QTY	COST	QTY	COST	QTY	COST
F. PAVING AND PARKING AREA												
1. Excavate and Backfill for Curb	LF	2,892	\$ 2.00	\$ 5,784.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	2,892.00	\$ 5,784.00
2. Concrete Curb, inc. curb line sealing	LF	2,892	\$ 18.00	\$ 52,056.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	2,892.00	\$ 52,056.00
3. Fine Grade Paving	SY	7,656	\$ 2.75	\$ 21,054.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	7,656.00	\$ 21,054.00
4. 6 in. 2A Subbase	SY	7,656	\$ 7.00	\$ 53,592.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	7,656.00	\$ 53,592.00
5. 3.5 in. 25mm Base Course	SY	7,656	\$ 18.00	\$ 137,808.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	7,656.00	\$ 137,808.00
6. 2.0 in. 19mm Binder Course	SY	7,656	\$ 11.00	\$ 84,216.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	7,656.00	\$ 84,216.00
7. Sweep and Tack Coat	SY	7,656	\$ 0.50	\$ 3,828.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	7,656.00	\$ 3,828.00
8. 1.5 in. 9.5mm Wearing Course	SY	7,656	\$ 10.00	\$ 76,560.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	7,656.00	\$ 76,560.00
9. Joint Seal	EA	3,025	\$ 0.75	\$ 2,268.75	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	3,025.00	\$ 2,268.75
G. ACCESS CONNECTION DRIVEWAY												
1. Strip Topsoil and Stockpile	CY	78	\$ 10.00	\$ 780.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	78.00	\$ 780.00
2. Fine Grade Paving	SY	193	\$ 2.75	\$ 530.75	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	193.00	\$ 530.75
3. 6 in. 2A Subbase	SY	193	\$ 7.00	\$ 1,351.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	193.00	\$ 1,351.00
4. 3.5 in. 25mm Base Course	SY	193	\$ 18.00	\$ 3,474.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	193.00	\$ 3,474.00
5. 2.0 in. 19mm Binder Course	SY	193	\$ 11.00	\$ 2,123.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	193.00	\$ 2,123.00
6. Sweep and Tack Coat	SY	193	\$ 0.50	\$ 96.50	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	193.00	\$ 96.50
7. 1.5 in. 9.5mm Wearing Course	SY	193	\$ 10.00	\$ 1,930.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	193.00	\$ 1,930.00
8. Bollards and Chain	LS	1	\$ 1,600.00	\$ 1,600.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	1.00	\$ 1,600.00
H. CONCRETE SIDEWALK AND APRONS												
1. 4 ft wide Concrete Sidewalk - Internal Site	SF	4,823	\$ 18.00	\$ 86,814.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	4,823.00	\$ 86,814.00
2. 4 ft wide Concrete Sidewalk - County Line Road	SF	1,778	\$ 18.00	\$ 32,004.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	1,778.00	\$ 32,004.00
3. Concrete Driveway Aprons - County Line Road	SF	195	\$ 25.00	\$ 4,875.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	195.00	\$ 4,875.00
4. ADA Curb Ramp, inc. DWS	EA	10	\$ 2,500.00	\$ 25,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	10.00	\$ 25,000.00
L. LANDSCAPING												
1. Eastern White Pine	EA	18	\$ 550.00	\$ 9,900.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	18.00	\$ 9,900.00
2. Sweetbay Magnolia	EA	22	\$ 400.00	\$ 8,800.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	22.00	\$ 8,800.00
3. Saucer Magnolia	EA	10	\$ 400.00	\$ 4,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	10.00	\$ 4,000.00
4. Burgundy Star Magnolia	EA	10	\$ 400.00	\$ 4,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	10.00	\$ 4,000.00
5. Vossii Goldenchain Tree	EA	21	\$ 400.00	\$ 8,400.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	21.00	\$ 8,400.00
6. Autumn Gold Ginko	EA	6	\$ 600.00	\$ 3,600.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	6.00	\$ 3,600.00
7. Red Maple (Native)	EA	15	\$ 600.00	\$ 9,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	15.00	\$ 9,000.00
8. London Plane Tree	EA	3	\$ 600.00	\$ 1,800.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	3.00	\$ 1,800.00
9. Green Pillar Pin Oak (Native)	EA	4	\$ 600.00	\$ 2,400.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	4.00	\$ 2,400.00
10. Japanese Zelkova	EA	3	\$ 600.00	\$ 1,800.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	3.00	\$ 1,800.00
11. Blue Atlas Cedar	EA	1	\$ 550.00	\$ 550.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	1.00	\$ 550.00
12. American Holly	EA	18	\$ 550.00	\$ 9,900.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	18.00	\$ 9,900.00
13. Green Giant Arborvitae	EA	43	\$ 250.00	\$ 10,750.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	43.00	\$ 10,750.00
14. Inkberry	EA	13	\$ 95.00	\$ 1,235.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	13.00	\$ 1,235.00
15. Chesapeake Viburnum	EA	5	\$ 95.00	\$ 475.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	5.00	\$ 475.00
16. Privacy Fencing	EA	175	\$ 45.00	\$ 7,875.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	175.00	\$ 7,875.00
17. Detention Basin Fencing	EA	350	\$ 35.00	\$ 12,250.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	350.00	\$ 12,250.00
18. Tree Protection Fencing	EA	1,558	\$ 1.75	\$ 2,726.50	\$ -	\$ -	1,558.00	\$ 2,726.50	1,558.00	\$ 2,726.50	\$ -	\$ -



PROJECT NAME: Bharatiya Temple Cultural and Learning Center Ph II	TOTAL ENGINSP/LEGAL (CASH ESCROW): \$ 45,000.00	MONTGOMERY TOWNSHIP
DEVELOPER: Bharatiya Temple, Inc.	TOTAL ADMINISTRATION (CASH ESCROW): \$ 5,000.00	TOWNSHIP NO.: LDS-707
ESCROW AGENT: Montgomery Township		G&A PROJECT NO.: 2013-04061-01
TYPE OF SECURITY: Cash	MAINTENANCE BOND AMOUNT (15%): \$ 156,112.65	AGREEMENT DATE: 26-May-2023

SUMMARY OF IMPROVEMENT ESCROW ACCOUNT	TOTAL COST	RELEASE REQUESTS			BALANCE
		CURRENT	PRIOR	TOTAL	
CONSTRUCTION	\$ 1,040,751.00	\$ 18,697.00	\$ 234,406.50	\$ 253,103.50	\$ 767,647.50
ANNUAL 10% CONSTRUCTION COST INCREASE (Balance as of mm/dd/yyyy = \$x,xxx.xx)	\$ -	\$ -	\$ -	\$ -	\$ -
CONTINGENCY (10%)	\$ 104,075.10	\$ -	\$ -	\$ -	\$ 104,075.10
TOTAL	\$ 1,144,826.10	\$ 18,697.00	\$ 234,406.50	\$ 253,103.50	\$ 891,722.60

CONSTRUCTION ITEMS	UNIT	QUANTITY	UNIT COST	TOTAL COST	CURRENT REQUEST		PRIOR REQUESTS		TOTAL REQUESTS (incl. current release)		AVAILABLE FOR RELEASE (incl. current release)	
					QTY	COST	QTY	COST	QTY	COST	QTY	COST
J. LIGHTING												
1. Misc. Existing Fixture Removal	LS	1	\$ 1,000.00	\$ 1,000.00	\$ -	-	1.00	\$ 1,000.00	1.00	\$ 1,000.00	\$ -	-
2. Provide Back Shield on Existing Fixtures	EA	4	\$ 300.00	\$ 1,200.00	\$ -	-	\$ -	-	\$ -	-	4.00	\$ 1,200.00
3. Fixture A on Existing Pole	EA	2	\$ 650.00	\$ 1,300.00	\$ -	-	\$ -	-	\$ -	-	2.00	\$ 1,300.00
4. Fixture A on New Pole	EA	5	\$ 3,000.00	\$ 15,000.00	\$ -	-	\$ -	-	\$ -	-	5.00	\$ 15,000.00
5. Fixture B on New Pole	EA	4	\$ 3,000.00	\$ 12,000.00	\$ -	-	\$ -	-	\$ -	-	4.00	\$ 12,000.00
6. Fixture C on New Pole	EA	3	\$ 3,000.00	\$ 9,000.00	\$ -	-	\$ -	-	\$ -	-	3.00	\$ 9,000.00
7. Fixture D on New Pole	EA	1	\$ 3,650.00	\$ 3,650.00	\$ -	-	\$ -	-	\$ -	-	1.00	\$ 3,650.00
8. Fixture E on Building	EA	4	\$ 550.00	\$ 2,200.00	\$ -	-	\$ -	-	\$ -	-	4.00	\$ 2,200.00
9. Fixture F on New Pole	EA	1	\$ 3,000.00	\$ 3,000.00	\$ -	-	\$ -	-	\$ -	-	1.00	\$ 3,000.00
10. Fixture G on New Pole	EA	4	\$ 3,000.00	\$ 12,000.00	\$ -	-	\$ -	-	\$ -	-	4.00	\$ 12,000.00
K. MISCELLANEOUS												
1. Construction Stakeout	LS	1	\$ 7,500.00	\$ 7,500.00	\$ -	-	1.00	\$ 7,500.00	1.00	\$ 7,500.00	\$ -	-
2. As-Built Plans	LS	1	\$ 5,500.00	\$ 5,500.00	\$ -	-	\$ -	-	\$ -	-	1.00	\$ 5,500.00
3. Dumpster Area (Pad & Fence)	LS	1	\$ 5,000.00	\$ 5,000.00	\$ -	-	\$ -	-	\$ -	-	1.00	\$ 5,000.00
4. Signage	EA	23	\$ 250.00	\$ 5,750.00	\$ -	-	\$ -	-	\$ -	-	23.00	\$ 5,750.00
5. Pavement Markings	LS	1	\$ 2,500.00	\$ 2,500.00	\$ -	-	\$ -	-	\$ -	-	1.00	\$ 2,500.00
6. Concrete Monuments	EA	5	\$ 250.00	\$ 1,250.00	\$ -	-	\$ -	-	\$ -	-	5.00	\$ 1,250.00
7. Iron Pins	LS	1	\$ 750.00	\$ 750.00	\$ -	-	\$ -	-	\$ -	-	1.00	\$ 750.00
L. ANNUAL CONSTRUCTION COST INCREASE PER PA MPC §509(h)												
1. 10% Annual Construction Cost Increase (Balance as of mm/dd/yyyy - \$x,xxx.xx)	LS	1	\$ -	\$ -	\$ -	-	\$ -	-	\$ -	-	1.00	\$ -
M. CONTINGENCY												
1. 10% Contingency (Released upon certification of completion and receipt of Maintenance Bond)	LS	1	\$ 104,075.10	\$ 104,075.10	\$ -	-	\$ -	-	\$ -	-	1.00	\$ 104,075.10

MONTGOMERY TOWNSHIP BOARD OF SUPERVISORS

BOARD ACTION SUMMARY

Item #06

SUBJECT: Fire Prevention Week
MEETING DATE: October 14, 2024
BOARD LIAISON: Annette M. Long, Supervisor
INITIATED BY: William Wiegman, Fire Chief

BACKGROUND:

Since 1922, the NFPA has recognized Fire Prevention Week. In 1925, President Calvin Coolidge proclaimed it a national observance, making it our country's longest-running public health observance. This year's theme for Fire Prevention Week is "Smoke Alarms: Make Them WORK for You."

The Department of Fire Services and the F.D.M.T. will engage in various fire prevention activities throughout the month to promote fire safety in our community. These events include the township's Autumn Festival, school presentations, fire inspections, business staff training, and other activities.

The Department kicked off Fire Prevention Week by partnering with the American Red Cross for a Sound and Alarm Event in Neshaminy Falls. During this event, the participants visited 100 homes, installing 226 smoke alarms for 146 township residents.

RECOMMENDATION:

Staff recommends that the Board of Supervisors recognize the 2024 Fire Prevention Week.

MOTION/RESOLUTION:

Motion to recognize Fire Prevention Week in Montgomery Township and thank our Department of Fire Services and F.D.M.T. for their work to promote fire safety throughout our Township.

- 1) Motion by: _____ Second by: _____
- 2) Chair will call for public comment.
- 3) Chair will call for a vote.

MONTGOMERY TOWNSHIP BOARD OF SUPERVISORS
BOARD ACTION SUMMARY

Item # 07

SUBJECT: Review of Zoning Hearing Board Application
MEETING DATE: October 14, 2024
BOARD LIAISON: Candyce Fluehr Chimera, Chair
INITIATED BY: Marianne McConnell, Zoning Officer

BACKGROUND:

Included in your packet is a summary of the application(s) before the Zoning Hearing Board for their November 6, 2024 meeting.

Potential Action of the Board:

The Board may remain neutral on the applications and let the Zoning Hearing Board render a decision based on the testimony presented.

The Board may send the Solicitor's office to oppose an application. This action would require a motion, second, and vote of the Board.



Montgomery Township Zoning Hearing Board

Meeting Date: November 6, 2024 – 6:30 pm

The agenda for the scheduled hearing is as follows:

1. Application #24090001 – 309 Autovest Properties, LP / 1011 Bethlehem Pike – The applicant, 309 Autovest Properties, LP, operates an existing Acura automobile dealership at 1009-1011 Bethlehem Pike and has received Conditional Use approval to operate a second new motor vehicle agency, Montgomeryville Mitsubishi on the same property. The applicant proposes a second freestanding sign along Bethlehem Pike 20 feet in height, 60 square feet in size (sign area) where one freestanding sign is allowed per street frontage. The applicants seek a variance from the provisions of Section 230-127A(4) of the Code of Montgomery Township.

****Copies of the Application(s) and accompanying documents are on file in the Township's Planning and Zoning Department and may be seen upon request****

MONTGOMERY TOWNSHIP BOARD OF SUPERVISORS

BOARD ACTION SUMMARY

Item #08

SUBJECT: Request Authorization to Purchase AV Upgrades to Police Roll Call Room
MEETING DATE: October 14, 2024
BOARD LIAISON: Candyce F Chimera, Chairwoman
INITIATED BY: Richard Grier, Director of Information Technology

BACKGROUND:

Staff included \$15,000 in the 2024 budget for Roll Call Room AV upgrades to enhance the Police Roll Call Rooms Video Conferencing capabilities. A quote from New Era Technology (Costars # 034-E23-388) dated April 24, 2024, for the AV upgrade, including installation, totals \$12,384.

The project will include the integration of Microsoft Teams Room functionality, allowing for seamless video conferencing and remote participation. The current TV will be retained as part of the setup, with the new system enhancing the room's capability to support virtual meetings and improved communication for roll call briefings.

BUDGET IMPACT:

A total of \$15,000 was included in the 2024 Approved Final Budget for the RollCall AV upgrade (Video Conferencing).

RECOMMENDATION:

It is recommended that the Board of Supervisors approve the quote for the Roll Call AV upgrade from New Era Technology, an authorized vendor under the Co-Stars Cooperative Purchase Program (Costars # 034-E23-388), at a total cost of \$12,384, per their quote.

MOTION/RESOLUTION:

Motion to award the contract for the purchase and installation of the RollCall AV upgrade (Video Conferencing) from New Era Technology under the Co-Stars Cooperative Purchase Program (Costars # 034-E23-388) at a total cost of \$12,384, per their quote.

- 1) Motion by: _____ Second by: _____
- 2) Chairwoman will ask for public comment.
- 3) Chairwoman will call for a vote.



Microsoft Teams Room for Emergency Operation Center

Quote #71388 V4

August 20, 2024



PREPARED FOR
MONTGOMERY TOWNSHIP

PREPARED BY
Michael Foglia

New Era Technology
neweratech.com

New Era Technology

Make Technology Work For You.

New Era Technology leverages our extensive knowledge from working with customers across a diverse set of markets to develop creative, custom solutions, designed for your industry. Backed by deep industry-training and certification, we work in partnership to meet your goals.

From concept to implementation, New Era works in partnership with you to deliver scalable, accessible technology solutions to your teams.



Seamless
IT Solutions

Customers worldwide rely on New Era's seamless blend of solutions and services to work faster, smarter, and more securely, increase productivity, and create a better workplace and learning experiences.

With offices around the globe, in the Americas, the United Kingdom, APAC, and Europe, we have the capabilities to deliver resources around the world to achieve your technology goals.

12,000+
Valued Customers

4,000+
Employees

70+
Locations Globally

Solutions & Services

- ✓ Collaboration & UC
- ✓ Data Networking
- ✓ SecureBlu Security Services
- ✓ CloudBlu Cloud Services
- ✓ Physical Security & Life Safety
- ✓ Managed Services
- ✓ Professional Services

Industries

- ✓ Global Enterprise
- ✓ Banking & Finance
- ✓ Smart Buildings & IoT
- ✓ Healthcare
- ✓ Education
- ✓ Government

Scope of Work

Scope of Work

Bailey Conference Room (EOC)

New Era shall provide and install the following.

Displays : There will be three (3) displays provided and installed.

- 81", 21:9 aspect ratio ultra wide display utilizing the full Microsoft Teams Room Experience on a single display. Location shall be on main long wall shared by the primary entry
- (2) Wall mount 55" displays mounted one on top of the other. These shall be located on side wall immediately adjacent to the large display.
 - Wall mount wide angle auto framing camera system to capture room participants
 - USB connection will support BYOD collaboration from a laptop

Please note: Existing OFE display for dedicated CATV will remain in place and not touched. Existing CATV single will remain connected to display and not touched.

Video Conference:

- The primary video conference platform will be Microsoft Teams via a Teams Room appliance. Users will also be able to connect to other platforms like Zoom and Webex via the Third Party Join Feature in Teams.
 - Wall mount wide angle auto framing camera system to capture room participants
 - USB connection will support BYOD collaboration from a laptop

Sources Available to display on the displays are:

- Video conferencing system. Connectivity shall be to 81" display only. No other display shall receive this video source
- Owner furnished rack mount PC connected to 81" display only. No other display shall receive this video source
- Laptop 1 @ table HDMI
- Laptop 2 @ table HDMI
- Laptop 3 @ table HDMI
- Two table pop ups. One containing (1) HDMI, USB for soft codec connectivity, Touch panel connectivity and Power. 2nd pop up will contain (2) HDMI connections and Power. Each HDMI connection will be dedicated to each of the two 55" wall mount displays in second pop up.

Audio

- Ceiling microphone to capture room audio from participants during a video conference call
- Ceiling speakers for all audio content

Control

- 10" Touch Panel controller. To be located on conference table. System control shall be:
 - System on/off
 - Source input selection to respective dedicated display
 - Microsoft Teams dialing and one touch to join
 - Volume up/dn
 - Microphone mute
- All peripheral equipment shall be housed in a small credenza. Credenza shall be located within conference room.

Scope of Work

New Era shall provide a floor mounted cable raceway from room Credenza containing AV equipment to conference room table. Owner shall be responsible for installing cable raceway

Police Rollcall Room

New Era shall provide and install the following

- Reuse existing owner furnished display and mount
- Microsoft Teams Room System
- Laptop HDMI connectivity at desk for local presentation
- USB Laptop connectivity at desk for use with other soft codec platforms
- Wall mount camera bar located below display. This shall be utilized to capture the audio and video from the room participants as well as project far end audio into the conference room.
- Touch panel for system and VTC control to be located at desk. Microsoft Teams dialing and one touch to join.

Professional Services Descriptions

- **Existing Equipment** – Existing Audio-Visual equipment in the space will be taken account of by the project team
 - Existing hardware requiring decommissioning will be removed and disposed of by the project team, if possible, or rendered non-functional and left in place
 - Existing owner furnished equipment (OFE) called out in this Scope of Work will be tested and, if functional, re-installed by the project team. Should the equipment prove to be non-functional, it will need to be replaced via a change order
- **Engineering Services** – Upon acceptance of the proposal our team of engineers will put together a project drawing set that describes the system to be installed. Once completed, a drawing review will be scheduled so that the engineering team can perform a page turn of the drawings with the end user to assure it meets all expectations. The drawing set will consist of:
 - Architectural floor and ceiling plans that detail equipment locations and power and data port count requirements
 - Architectural sections and elevations that detail equipment mounting heights and structural requirements
 - Device mounting details that call out how the AV equipment is to be mounted
 - Riser diagrams that detail how and where bulk cable needs to be pulled
 - Plate and Panel Details that detail how AV connector plates and panels are to be laid out and labeled
 - Equipment rack elevations that detail how the AV equipment rack is to be laid out and installed
 - Functional diagrams that detail how the AV devices are to be connected, labeled and function together
- **Project Management Services** – Upon acceptance of the proposal our production team will begin the process of executing the project through to completion. This includes managing completion of equipment procurement, the engineering process, and asset and site scheduling. Any required decommissioning of existing hardware required for completion of the project will be coordinated by the project manager. Additionally, the project manager will manage the communication between all parties.
- **Programming Services** – Once engagement with the project has begun, our programming team will begin writing the

Professional Services Descriptions

various code scripts that will operate and control the AV system. A user interface will be developed as part of the coding process. Once the user interface is developed a review meeting will be held with the end user to assure that all expectations of functionality and layout aesthetics are met. Audio DSP coding will also be written to assure proper routing and management of the audio signals within the AV system. The programmer will also be available during the installation to troubleshoot potential issues and make any required adjustments.

- **Fabrication and Staging Services** – Once the equipment has been procured, the fabrication and staging team will build the equipment rack and wire all devices together within the New Era Technology warehouse. By doing so the AV system can be powered up and tested in a controlled environment. Any required hardware firmware updates will be made, and all control code and audio DSP code will be loaded onto the appropriate devices. An initial functionality test will be performed to ensure the system operates as expected.
- **Installation and Technician Services** – Once the AV hardware has been staged and installed in the equipment rack in house at New Era Technology, all devices will be brought to site and installed as described in the system drawings. Bulk cable will be pulled, terminated, and connected, and all hardware devices to be mounted will be secured to the building structure. Once all devices have been installed and connected, a New Era Technology technician will fully test and vet the AV system to assure that all devices and device control function as expected. – Please note that additional coordination may be required between the New Era Technology installation and technician teams and the project site IT department to facilitate full functionality of the AV system
- **General and Administration Services** – Once the project has commenced, administrators assist engineering, project management and the onsite team with the shipping and procurement of equipment, the housing, management, and distribution of the equipment from the warehouse, and any other task required to facilitate the movement and scheduling of hardware and personnel.
- **End-user Training** – After the systems have been installed and tested a training session will be scheduled so that full operation of the AV systems can be described and shown to the end-users. All end-users who are to be operating the system should be involved in this training session in order that all questions can be answered, and full operation of the system can be understood by all parties.
- **Advanced Advantage** – New Era Technology's Managed Services offers full management and monitoring of all or part of your AV infrastructure with our 24-7 network operations center. There are a range of service level agreements (SLAs) that enable the selection of the option that best fits the needs of the site. Additional offerings include customized alerts that are triggered by incidents, custom reports with a drag-and-drop report builder and full access to real-time and historical data as well as insight into network performance with full administrative access to our state-of-the-art network monitoring solution.

Bailey Conference Room (EOC)- Bill of Materials

Mfg	Product Description	Qty	Price	Ext. Price	Room
Jupiter Systems	PANA 81"D - PANA LCD 21:9 Pro grade display	1	\$4,545.00	\$4,545.00	Bailey Conf Room
CHIEF	Micro-Adjust Tilt Wall Mount, X-Large	1	\$337.00	\$337.00	Bailey Conf Room
CHIEF	XTM1/XSM1 FUSION WALL PLATE	1	\$79.00	\$79.00	Bailey Conf Room
NEC	55" LED Public Display Monitor with built-in ATSC (8-VSB, Clear-QAM)/NTSC tuner. 3840 x 2160 native resolution (4K / UHD), HDMI 2.0 x3, VGA, Shared Composite/Component, Intuitive Joystick ON/OFF Scheduler, USB Media Player, USB-C Power Delivery, CEC, Int	2	\$1,117.00	\$2,234.00	Bailey Conf Room
CHIEF	Micro-Adjust Tilt Wall Mount, Medium	2	\$182.00	\$364.00	Bailey Conf Room
Crestron	Crestron Flex Advanced Video Conference System Integrator Kit for Microsoft Teams® Rooms	1	\$4,763.00	\$4,763.00	Bailey Conf Room
Crestron	Huddly IQ™ Collaboration Camera	1	\$910.00	\$910.00	Bailey Conf Room
Crestron	Wall Mount Kit for Crestron® Cameras	1	\$29.00	\$29.00	Bailey Conf Room
Extron	DTP HDMI 4K 230 Tx	3	\$371.00	\$1,113.00	Bailey Conf Room
Extron	DTP HDMI 4K 230 Rx	2	\$371.00	\$742.00	Bailey Conf Room
Extron	DTP R DP 4K 230	1	\$423.00	\$423.00	Bailey Conf Room
Extron	USB Extender Plus T	1	\$533.00	\$533.00	Bailey Conf Room
Extron	USB Extender Plus R	1	\$533.00	\$533.00	Bailey Conf Room
Extron	MBU 125	6	\$41.00	\$246.00	Bailey Conf Room
EXTRON	ZipClip 200 - Individual	6	\$12.00	\$72.00	Bailey Conf Room
Extron	RSU 129 GRAY	2	\$113.00	\$226.00	Bailey Conf Room
Extron	4K Premium High Speed HDMI Ultra-Flexible Cable - 3' (90 cm)	4	\$39.00	\$156.00	Bailey Conf Room
Extron	6ft Display Port	1	\$59.00	\$59.00	Bailey Conf Room
C2G	3ft USB 2.0 Type C Male to A Male	1	\$9.00	\$9.00	Bailey Conf Room
C2G	1m USB 2.0 A/B CBL BLK	2	\$4.00	\$8.00	Bailey Conf Room
Extron	Cable Cubby 500, Black, No AC	2	\$234.00	\$468.00	Bailey Conf Room
Extron	US (2) AC, (1) USBC, (1) USBA Outlets, 12 A Circuit Breaker, Integrated PS, 2 Outlets Under	2	\$397.00	\$794.00	Bailey Conf Room
Extron	Cable Retraction System for AVEdge, Cable Cubby®, select TouchLink® Enclosures, and TMK 120 R Kit - Network CAT 6	1	\$345.00	\$345.00	Bailey Conf Room
Extron	Cable Retraction System for Cable Cubby® Enclosures - HDMI Male to Male	3	\$358.00	\$1,074.00	Bailey Conf Room
Extron	Retractor USB	1	\$345.00	\$345.00	Bailey Conf Room
Extron	With Blank & Cable Pass-through Plates	1	\$56.00	\$56.00	Bailey Conf Room

Bailey Conference Room (EOC)- Bill of Materials

Mfg	Product Description	Qty	Price	Ext. Price	Room
Extron	For Horizontal Mounting Applications	2	\$24.00	\$48.00	Bailey Conf Room
Shure	Audio Conferencing Processor	1	\$1,682.00	\$1,682.00	Bailey Conf Room
Shure	Ceiling Array Microphone, Square, White, 24 inch	1	\$4,093.00	\$4,093.00	Bailey Conf Room
Extron	One Channel Amp, 60 watts at 70 volts	1	\$384.00	\$384.00	Bailey Conf Room
JBL	Two-Way 165 mm (6.5 in) Co-axial Ceiling Loudspeaker. 165 mm (6.5 in) high output driver with polypropylene cone and butyl rubber surround and 19 mm (3/4 in) soft-dome liquid-cooled tweeter, 62 Hz – 20 kHz bandwidth, 110° coverage, high 91 dB sensitivity.	4	\$149.00	\$596.00	Bailey Conf Room
Crestron	4-Series™ Control System	1	\$2,000.00	\$2,000.00	Bailey Conf Room
Netgear	NETGEAR AV Line M4250-10G2XF-PoE+	1	\$1,003.00	\$1,003.00	Bailey Conf Room
AVFI International	Single Rack Credenza , With 12	1	\$707.00	\$707.00	Bailey Conf Room
MIDDLE ATLANTIC	2SP CLAMPING RACKSHELF	1	\$71.00	\$71.00	Bailey Conf Room
SurgeX	Rack Mount Surge Eliminator 1RU, 120V/20A, 9 Receptacles	1	\$708.00	\$708.00	Bailey Conf Room
Connectrac	6' EXPRESS on floor kit w/ 25' single circuit conduit & qua	1	\$1,017.00	\$1,017.00	Bailey Conf Room

Subtotal: \$32,772.00

Bailey Conference Room (EOC) - Integrated Services

Description	Price	Qty	Ext. Price
Engineering Services			\$4,760.00
Project Management Services			\$4,800.00
Programming Services			\$6,400.00
Fabrication / Staging Services			\$3,896.00
Install Services			\$9,800.00
Non-Equipment Costs			\$5,200.00

Subtotal: \$34,856.00

Police Rollcall Room - Bill of Materials

Mfg	Product Description	Qty	Price	Ext. Price	Room
OFE	Owner furnished 86" display and mount	1	\$0.00	\$0.00	POLICE ROOM

Police Rollcall Room - Bill of Materials

Mfg	Product Description	Qty	Price	Ext. Price	Room
Crestron	Crestron Flex Advanced Video Conference System Integrator Kit for Microsoft Teams® Rooms	1	\$4,763.00	\$4,763.00	POLICE ROOM
Crestron	Jabra® PanaCast® 50 Intelligent Video Bar	1	\$1,559.00	\$1,559.00	POLICE ROOM
Extron	4K Premium High Speed HDMI Ultra-Flexible Cable - 3' (90 cm)	1	\$39.00	\$39.00	POLICE ROOM
Extron	4K Premium High Speed HDMI Ultra-Flexible Cable - 6' (1.8 m)	1	\$56.00	\$56.00	POLICE ROOM
C2G	2m USB 2.0 A MALE/A MALE CBL BLK	1	\$4.00	\$4.00	POLICE ROOM
				Subtotal:	\$6,421.00

Police Rollcall Room - Integrated Services

Description	Price	Qty	Ext. Price
Engineering Services			\$890.00
Project Management Services			\$1,200.00
Install Services			\$3,500.00
Non-Equipment Costs			\$373.00
			Subtotal:
			\$5,963.00

Jupiter Display Option

* Optional

Mfg	Product Description	Qty	Price	Ext. Price	Room
Jupiter Systems	PANA 81"D - PANA LCD 21:9 Pro grade display	-1	\$4,545.00	(\$4,545.00)	Bailey Conf Room
Jupiter Systems	PANA 81" T- PANA LCD 21:9 Pro grade display Touch	1	\$5,454.00	\$5,454.00	Bailey Conf Room

Optional Subtotal

\$909.00

Roles and Responsibilities

Client to provide the following:

1. Provision of mounting space and operating environment suitable for New Era Technology specified equipment, including vibration and ambient noise requirements
2. Supply and Installation of risers, conduit, raceways, and core drilling
3. Network connectivity and firewall traversal
4. Structured wiring

New Era to provide the following:

1. On-site installation of listed AV equipment
2. Low voltage wiring, cabling, and connections
3. Pre-fabricated rack assemblies
4. New Era COSTARS Contract # 034-014

Standard Terms & Conditions

1. Unless otherwise specified, the following list of terms and conditions are hereby incorporated as an integral part of the attached proposal.
2. The Proposal is valid for a period of thirty days from issuance unless otherwise renewed in writing by New Era Technology, hereto referred to as New Era. All proposals are subject to change to reflect escalation of equipment and/or labor costs.
3. New Era reserves the right to revise or withdraw this Proposal prior to written acceptance by the Client.
4. All labor hours indicated are estimates based upon anticipated conditions and reflect continued and unrestricted access to the jobsite and facility where the work is to take place. Any change to conditions, access restrictions, interruptions, work stoppages or rescheduling of work not directly caused by New Era may result in additional negotiated labor charges.
5. All field labor is NON-UNION unless otherwise specified.
6. All labor hours are based on regular working hours, Monday through Friday, 8:00AM – 5:00PM. Any work outside of these hours may result in additional charges.
7. Client is responsible for providing the items identified in the Roles and Responsibilities section above, as well as the costs of any permits required for the work. Any equipment ordered for the project but returned at client discretion is subject to a restocking fee.
8. Provided credit terms have been approved by New Era, a Payment equal to one third of the total value of the Proposal, is required prior to the commencement of work. Payment of an additional one third is due upon delivery of system equipment. Final Payment will be due upon completion of the project or client acceptance of beneficial use, whichever comes first. Payment terms are net thirty (30) from date of invoice.
9. Partial Invoicing for equipment purchased, received and stored more than thirty days by New Era on behalf of the Client shall be acceptable in instances where delivery and/or installation cannot be accomplished within the thirty-day billing period.
10. Freight: All freight is FOB West Chester, Pre-Pay and Add. New Era will pre-pay and add all freight charges to the final Invoice. Some items may drop ship from the manufacturer to the job site.
11. One-year warranty on workmanship includes all cabling, connectors, and installation from date of beneficial use.
12. Ninety-day warranty on equipment includes all installed New Era provided equipment from date of beneficial use. Manufacturer's warranties which extend beyond ninety days will be honored on a 'carry-in' basis.
13. By issuance of a contract or purchase order referencing this Proposal, the Client hereby acknowledges and agrees to comply with these Terms and Conditions of the Proposal.

Microsoft Teams Room for Emergency Operation Center

Prepared by:

New Era Technology

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Prepared for:

MONTGOMERY TOWNSHIP

1001 STUMP ROAD
 ACCOUNTS PAYABLE
 MONTGOMERYVILLE, PA 18936
 RICHARD GRIER
 (215) 393-6900
 RGRIER@MONTGOMERYTWP.ORG

Quote Information:

Quote #: 071388

Version: 4
 Delivery Date: 08/20/2024
 Expiration Date: 08/31/2024

Quote Summary

Description	Amount
Bailey Conference Room (EOC)- Bill of Materials	\$32,772.00
Bailey Conference Room (EOC) - Integrated Services	\$34,856.00
Police Rollcall Room - Bill of Materials	\$6,421.00
Police Rollcall Room - Integrated Services	\$5,963.00

Total: \$80,012.00

New Era Technology

Signature: _____
 Name: _____
 Title: _____
 Date: _____

MONTGOMERY TOWNSHIP

Signature: _____
 Name: _____
 Title: _____
 Date: _____
 Purchase Order #: _____

MONTGOMERY TOWNSHIP BOARD OF SUPERVISORS

BOARD ACTION SUMMARY

Item #09

SUBJECT: Request Authorization for Avaya IP Office Upgrade for Cloud Transition
MEETING DATE: October 14, 2024
BOARD LIAISON: Candyce F Chimera, Chairwoman
INITIATED BY: Richard Grier, Director of Information Technology

BACKGROUND:

In the 2024 budget, a total of \$26,000 was allocated for IP Phones Cloud Migration and Cloud Phones Upgrades. The current Avaya IP Office systems are running on version 10, which lacks the necessary features and capabilities for future cloud integration. Upgrading to version 12 will enhance functionality, improve performance, and better support for cloud-based services. This upgrade is the first step towards integrating cloud-based phones into the Township voice network.

A quote from New Era Technology (Costars # 034-E23-388) dated September 19, 2024, outlines the costs for the IP Office upgrade, including upgrade preparation, remote engineering, onsite installation, and professional services. The total cost is \$19,586.05.

BUDGET IMPACT:

\$26,000 was included in the 2024 Approved Final Budget for the "IP Phones Cloud Migration" and "Cloud Phones Upgrades". The total cost for the IP Office upgrade, including equipment, configuration, and installation from New Era Technology, is \$19,586.051. This cost is within the allocated budget for the project.

RECOMMENDATION:

It is recommended that the Board of Supervisors approve the contract awarding for the IP Office upgrade from New Era Technology, an authorized vendor under the Costars Cooperative Purchase Program (Costars # 034-E23-388), at a total cost of \$19,586.05, per their quote.

MOTION/RESOLUTION:

Motion to award the contract for the purchase and installation of the IP Office upgrade from New Era Technology under the Costars Cooperative Purchase Program (Costars # 034-E23-388) at a total cost of \$19,586.05, per their quote.

- 1) Motion by: _____ Second by: _____
- 2) Chairwoman will ask for public comment.
- 3) Chairwoman will call for a vote.



IP Office Upgrade

Quote #76835 V1
September 19, 2024

PREPARED FOR
MONTGOMERY TOWNSHIP

PREPARED BY
Michael Foglia

New Era Technology
neweratech.com

New Era Technology Overview

Make Technology Work For You.

New Era Technology leverages our extensive knowledge from working with customers across a diverse set of markets to develop creative, custom solutions, designed for your industry. Backed by deep industry-training and certification, we work in partnership to meet your goals.

From concept to implementation, New Era works in partnership with you to deliver scalable, accessible technology solutions to your teams.



Customers worldwide rely on New Era's seamless blend of solutions and services to work faster, smarter, and more securely, increase productivity, and create a better workplace and learning experiences.

With offices around the globe, in the Americas, the United Kingdom, APAC, and Europe, we have the capabilities to deliver resources around the world to achieve your technology goals.

12,000+
Valued Customers

4,000+
Employees

70+
Locations Globally

Solutions & Services

- ✓ Collaboration & UC
- ✓ Data Networking
- ✓ SecureBlu Security Services
- ✓ CloudBlu Cloud Services
- ✓ Physical Security & Life Safety
- ✓ Managed Services
- ✓ Professional Services

Industries

- ✓ Global Enterprise
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- ✓ Smart Buildings & IoT
- ✓ Healthcare
- ✓ Education
- ✓ Government

Scope of Work

1. Upgrade preparation - loading of SD cards
2. Upgrade IP Office systems - remote engineering
3. Install/Upgrade VM Pro server - remote engineering (customer supplied Hyper-V VM)
4. Upgrade IP Office systems - onsite
5. First half day of business - onsite (2 technicians)
6. Project Management

*A VPN or SAL connection will be required throughout the project

*Customer must provide a dedicated project manager

Avaya PEPPM Contract # 533902-022

Township Building

Item	Product Description	Qty	Price	Ext. Price
185446	AVAYA COMMUNICATIONS SOLUTION	1	\$0.00	\$0.00
370570	IP OFFICE SMB MODEL	1	\$0.00	\$0.00
434158	IP OFFICE R12 ESSENTIAL EDITION UPGRADE LIC:DS	1	\$253.02	\$253.02
434159	IP OFFICE R12 PREFERRED VOICEMAIL PRO UPGRADE LIC:DS	1	\$166.75	\$166.75
185579	MAINTENANCE COMPREHENSIVE SUPPORT MODEL	1	\$0.00	\$0.00
271683	IPO REM TECH SUPT 8X5 APR NBD - IP500 V2 3YPP	1	\$1,797.84	\$1,797.84
Subtotal:				\$2,217.61

Recreation Center

Item	Product Description	Qty	Price	Ext. Price
185446	AVAYA COMMUNICATIONS SOLUTION	1	\$0.00	\$0.00
370570	IP OFFICE SMB MODEL	1	\$0.00	\$0.00
434158	IP OFFICE R12 ESSENTIAL EDITION UPGRADE LIC:DS	1	\$253.02	\$253.02
185579	MAINTENANCE COMPREHENSIVE SUPPORT MODEL	1	\$0.00	\$0.00
271683	IPO REM TECH SUPT 8X5 APR NBD - IP500 V2 3YPP	1	\$1,797.84	\$1,797.84
Subtotal:				\$2,050.86

Department of Public Works

Item	Product Description	Qty	Price	Ext. Price
185446	AVAYA COMMUNICATIONS SOLUTION	1	\$0.00	\$0.00

Department of Public Works

Item	Product Description	Qty	Price	Ext. Price
370570	IP OFFICE SMB MODEL	1	\$0.00	\$0.00
434158	IP OFFICE R12 ESSENTIAL EDITION UPGRADE LIC:DS	1	\$253.02	\$253.02
185579	MAINTENANCE COMPREHENSIVE SUPPORT MODEL	1	\$0.00	\$0.00
271683	IPO REM TECH SUPT 8X5 APR NBD - IP500 V2 3YPP	1	\$1,797.84	\$1,797.84
<i>Subtotal</i>				\$2,050.86

Battalion 1

Item	Product Description	Qty	Price	Ext. Price
185446	AVAYA COMMUNICATIONS SOLUTION	1	\$0.00	\$0.00
370570	IP OFFICE SMB MODEL	1	\$0.00	\$0.00
434158	IP OFFICE R12 ESSENTIAL EDITION UPGRADE LIC:DS	1	\$253.02	\$253.02
185579	MAINTENANCE COMPREHENSIVE SUPPORT MODEL	1	\$0.00	\$0.00
271683	IPO REM TECH SUPT 8X5 APR NBD - IP500 V2 3YPP	1	\$1,797.84	\$1,797.84
<i>Subtotal</i>				\$2,050.86

Battalion 2

Item	Product Description	Qty	Price	Ext. Price
185446	AVAYA COMMUNICATIONS SOLUTION	1	\$0.00	\$0.00
370570	IP OFFICE SMB MODEL	1	\$0.00	\$0.00
434158	IP OFFICE R12 ESSENTIAL EDITION UPGRADE LIC:DS	1	\$253.02	\$253.02
185579	MAINTENANCE COMPREHENSIVE SUPPORT MODEL	1	\$0.00	\$0.00
271683	IPO REM TECH SUPT 8X5 APR NBD - IP500 V2 3YPP	1	\$1,797.84	\$1,797.84
<i>Subtotal</i>				\$2,050.86

Professional Services

Item	Product Description	Qty	Price	Ext. Price
MSG-ENG-C-L1-BH	MSG Collaboration Engineer Level 1	11	\$185.00	\$2,035.00
MSG-ENG-C-L1-OT	MSG Collaboration Engineer Level 1 OT	22	\$275.00	\$6,050.00
MSG-PM-C-L1	MSG Collab Project Manager Level 1	8	\$135.00	\$1,080.00
<i>Subtotal</i>				\$9,165.00

Standard Terms & Conditions

Terms and Conditions

Unless otherwise noted, this Proposal is based upon all work being performed in one continuous phase during normal business hours, Monday through Friday. Pricing is contingent upon unrestricted access to the areas where the work is to be performed and, if applicable, access to the equipment or system(s), as necessary, both remotely and directly, so that New Era can effectively perform its services. Pricing is also contingent upon all cable pathways being easily accessible and free and clear of obstructions. All trademarks are the property of the respective owners.

Any change to the Scope of Work described in this Proposal involving extra costs shall only be effective upon the execution of a written Change Order by both Parties.

Warranties and Remedies for Services: New Era warrants all workmanship for one year from completion of the work and that all installation services will be performed by qualified personnel in a professional manner and in accordance with good commercial practices and industry standards. Services shall be performed in accordance with all applicable federal, state and local laws, ordinances, regulations and codes in effect at the time services are rendered. New Era warrants that any equipment provided hereunder shall conform to the manufacturer's standard specifications for such equipment and shall be free from defects in both materials and workmanship for one year. To the extent permitted, New Era will extend applicable manufacturers' warranties for all equipment and materials to its end-user customers.

THE WARRANTIES STATED ABOVE ARE IN LIEU OF ALL OTHER WARRANTIES, EXPRESS OR IMPLIED INCLUDING BUT NOT LIMITED TO THE WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE. CUSTOMER AGREES THAT FOR ANY BREACH OF THE ABOVE WARRANTIES, NEW ERA'S SOLE OBLIGATION SHALL BE TO REPERFORM THE SERVICES AND REPLACE ANY DEFECTIVE PRODUCTS PROVIDED. NEW ERA'S TOTAL LIABILITY SHALL IN NO EVENT EXCEED THE TOTAL FEES PAID BY CUSTOMER.

Software Compliance: If access to the manufacturer's technical support organization is conditioned on the existence of an in-force and valid Manufacturer Support Contract (e.g, Avaya Support Advantage Coverage, Cisco Smartnet Coverage, AVST XpressCare, Extremeware, etc.), the Customer agrees to maintain such coverage on its systems. If applicable, Customer agrees to comply with and be bound by the manufacturer's Global Software License Terms, as if fully incorporated herein.

Acceptance and Risk of Loss: Equipment that does not require installation shall be considered accepted upon delivery to Customer. Equipment that requires installation shall be deemed accepted by Customer upon installation and written acceptance of the equipment by Customer. If Customer does not provide written acceptance due to non-compliance or defect, the equipment will be deemed accepted immediately once such defect is remedied by New Era. Customer assumes the risk of loss to the equipment upon delivery. Until the purchase price for the equipment is paid in full, Customer will maintain adequate insurance against fire, theft or other loss for the equipment's full insurable value with New Era named as loss payee. Title in the equipment will pass on full payment of the purchase price, plus all applicable taxes. Any returns may be subject to a restocking fee in accordance with the NEW ERA Customer Return Material Authorization Policy located at "http://support.neweratech.cloud/docs/NET-LI_RMA_POLICY.pdf".

Indemnification: The Parties shall indemnify, defend, save and hold harmless each other, their employees, owners, officers, directors, attorneys, contractors, and agents from and against, and pay or reimburse the other on a current basis for, any and all costs, liabilities, losses, liens or encumbrances for labor or materials, expenses (including, but not limited to, reasonable attorneys' fees, fees of experts, and court costs), claims, and causes of action arising out of, or in any way connected with or related to, any personal injury to or death of any persons or damage to or loss of property, to the extent that such Losses occurred as a result of the negligence or misconduct on the part of the other, its employees, subcontractors, agents, or representatives during the performance of the services.

Limitation of Liability: THE PARTIES AGREE THAT ANY LIABILITY RESULTING FROM A BREACH BY EITHER PARTY SHALL BE LIMITED TO ACTUAL DAMAGES SUFFERED AND NEITHER PARTY SHALL BE LIABLE TO THE OTHER FOR DAMAGES IN EXCESS OF THE GREATER OF THE AMOUNT OF FEES PAID UNDER THIS AGREEMENT OR THE LIMITS OF ANY APPLICABLE INSURANCE COVERAGE CARRIED BY EITHER PARTY. NEITHER PARTY SHALL BE LIABLE FOR ANY SPECIAL, INDIRECT, INCIDENTAL, CONSEQUENTIAL, EXEMPLARY, OR PUNITIVE LOSS OR DAMAGE OF ANY KIND WHATSOEVER, INCLUDING WITHOUT LIMITATION, LOST PROFITS OR LOSS OF RECORDS OR DATA, REGARDLESS OF

Standard Terms & Conditions

WHETHER ARISING FROM BREACH OF CONTRACT, TORT, STRICT LIABILITY, OR OTHERWISE, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH LOSS OR DAMAGE OR IF SUCH LOSS OR DAMAGE COULD HAVE BEEN REASONABLY FORESEEN.

New Era's Workmens' Compensation Insurance covers all New Era personnel.

New Era shall not be responsible for any delays or other failures in performance caused by matters reasonably outside of New Era's control. To the extent that the terms and conditions set forth in this Proposal conflict with any terms and conditions set forth in any Purchase Order or other form, the terms and conditions of this Proposal shall control.

Governing Law: This Proposal and any matters that may arise out of or relate to it shall be governed by the laws of the Commonwealth of Massachusetts without giving effect to any choice of law rule. In the event of any claim or dispute between the Parties arising out of or relating to this Proposal, such claim or dispute may be tried solely in a state or federal court for Massachusetts, and the Parties hereby irrevocably consent to the jurisdiction and venue of such courts. In the event of any claim or dispute between the Parties, the prevailing Party may seek reasonable attorneys' fees and other costs of enforcing this Proposal.

License(s)

MA License 7190-C

IP Office Upgrade

Prepared by:

New Era Technology

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Prepared for:

MONTGOMERY TOWNSHIP

1001 STUMP ROAD
 ACCOUNTS PAYABLE
 MONTGOMERYVILLE, PA 18936
 RICHARD GRIER
 (215) 393-6900
 RGRIER@MONTGOMERYTWP.ORG

Quote Information:

Quote #: 076835

Version: 1
 Delivery Date: 09/19/2024
 Expiration Date: 10/19/2024

Quote Summary

Description	Amount
Township Building	\$2,217.61
Recreation Center	\$2,050.86
Department of Public Works	\$2,050.86
Battalion 1	\$2,050.86
Battalion 2	\$2,050.86
Professional Services	\$9,165.00

Total: \$19,586.05

New Era Technology

Signature: _____

Name: _____

Title: _____

Date: _____

MONTGOMERY TOWNSHIP

Signature: _____

Name: _____

Title: _____

Date: _____

Purchase Order # _____

MONTGOMERY TOWNSHIP BOARD OF SUPERVISORS
BOARD ACTION SUMMARY
Item #10

SUBJECT: Update to Authorized Bank Signers and Administration of Township Depositories
MEETING DATE: Monday, October 14, 2024
BOARD LIAISON: Candyce Fluehr Chimera, Chair
INITIATED BY: Carolyn McCreary, Township Manager

BACKGROUND:

On January 2, 2024, the Board approved Resolutions 2024-01 and 2024-02, which identified the approved Township Depositories and Authorized Bank Signers. The designated Township Depositories are as follows:

1. Univest Bank and Trust Co. - Government Banking Accounts & Capital Projects Account
2. TD Bank - Government Banking Accounts
3. U.S. Bank - Custodian of Investments for Montgomery Township Police Pension Fund

The personnel authorized to sign checks on behalf of the Township include:

1. Chairwoman of the Board
2. Vice-Chairwoman of the Board
3. Township Manager
4. Finance Director

RECOMMENDATION:

It is recommended that the Board of Supervisors update the list of authorized bank signers and personnel allowed to administer and manage the Township Depositories as follows:

1. Remove Brian Shapiro as an authorized bank signer and administrator.
2. Authorize Carolyn McCreary to act as both an approved check signer and Administrator for all Township banking accounts and investments.
3. Update the list of Authorized Bank Signers to include all current members of the Board of Supervisors.

MOTION/RESOLUTION:

Motion to authorize the updating of the authorized bank signers and administrators as outlined above.

- 1) Motion by: _____ Second by: _____
- 2) Chairwoman will ask for public comment.
- 3) Chairwoman will call for vote.

Public Funds new account or account signer changes

When opening a new account (checking, savings, or CD) or when changing the account signers on an existing account, Univest will need to be provided with the following information:

1. Names, emails, and phone numbers of authorized signers on all accounts - for Annette, Beth, and Audrey
2. Copies of Driver's license - Everyone except Carolyn (Candyce & Tanya's are expired on our system)
3. Social Security Number (*This is optional*)
4. Title of account, if any
5. Most recent copy of Board Resolution or meeting minutes. (If it identifies who is authorized to open accounts on behalf of the entity, that would be helpful, if not the next item below can provide that.) - Last minutes we have are from
6. Letter on letterhead that provides the following:
 - a. Names of any individual who will be an authorized signer on the accounts.
 - b. If applicable, specify which accounts each signer will be authorized to sign on.
 - c. Identify any requirements for more than 1 signature.
 - d. If changing signers, please specify who should be removed and/ or added to the account(s).
7. Primary contact name, email, and phone number
8. Please provide the name and email address of a secretary. We do have a secretary sign our resolution provided with the paperwork, but they are not listed as an authorized signer.
9. If a new customer to Univest, we will also need:
 - a. Legal Name
 - b. Physical and Mailing Address
 - c. Tax ID #
 - d. Phone Number
 - e. Primary Contact name and email
10. Please let us know your preferred method of signing for the account paperwork. Univest offers E-signature now, but we can also provide PDFs for signers to wet sign.

Univest also provides free (one user only) online banking. If this is something you may be interested in, please let us know.